



บริษัท อิชิตัน กรุ๊ป จำกัด (มหาชน)

เลขที่ 2922/301-303 อาคารชาเลนเจอร์ 2 ชั้น 28 ถนนเพชรบุรีตัดใหม่ แขวงบางกะปิ เขตห้วยขวาง กรุงเทพมหานคร 10310

2922/301-303 28th Fl. Charn Issara Tower II, New Petchburi Rd., Bangkapi, Huaykwang, BKK 10310 Thailand

Tel: (66) 2 716 5555 Fax: (66) 2 716 7000 www.ichitangroup.com

-Translations -

No. ICHI-015/2018

December 18th, 2018

Subject: Notification of additional investments in the associated company (PT ICHI TAN INDONESIA).

To : Director and Manager,
The Stock Exchange of Thailand

Regarding to, the Board of Directors' meeting No.7/2018 of Ichitan Group Public Company Limited ("the Company"), held on December 18th, 2018, which had a resolution to approve additional investment in the associated company, PT ICHI TAN INDONESIA ("PTI") as details hereto;

As of January 17th, 2018, "PTI" had total registered capital of 400,000 million IDR and paid-up capital of 390,000 million IDR which was the Company's proportion of 50% or equivalent to 533.51 million THB. Also, on December 14th, 2018, "PTI" had a resolution to increase addition capital of 282,500 million IDR from previously, which resulted to total registered capital of 682,500 million IDR. This additional investment will use as working capital in "PTI" and additional investment of this time will be 90,000 million IDR which will result total registered capital of 480,000 million IDR after added this time.

Name of the Associated Company:

THAI: บริษัท พีที อิชิตัน อินโดนีเซีย

ENGLISH : PT ICHI TAN INDONESIA

Nature of Business : The company is a manufacturer and distributor of ready-to-drink beverages under the brand of "ICHITAN" in Indonesia.

Address: Jl. MH. Thamrin No.9, Kel. Cikokol, Kec. Tangerang, Tangerang 15117, Banten, Indonesia.

New registered capital: 682,500 million IDR, divided into 682,500 shares, at the par value of 1,000,000 IDR per share.

Paid-up capital: Before additional investment: 390,000 million IDR.

After additional investment: 480,000 million IDR.

Transaction value of this Investment: 90,000 million IDR (AP 50% : 50% the Company)

Proportion of additional investment of the Company: 45,000 million IDR or approximately 106.99 million THB.

(Exchange rate as of 14 DEC, 2018: 1THB: 0.0023775 million IDR.

Proportion of the Company after additional investment: 50% (the original proportion)

Expected date of transaction: January, 2018

Objective of this additional investment: as working capital in "PTI"

Also, the said transaction is not classified to disclose according to the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Asset, B.E.2547., and the transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets of listed companies as prescribed in the Notification of the Capital Market Supervision Board.

Please be informed accordingly.

Yours Sincerely,



(Mrs. Eng Passakornnatee)

Senior Executive Vice President

Ichitan Group Public Company Limited

Remark: - Ichitan Group PCL., ("the Company"), had entered into a joint venture agreement with PT Atri Pasifik ("AP"), which was joint venture juristic person that had established in Indonesia for invested in PT ICHI TAN INDONESIA ("PTI").

- IDR means Indonesian Rupiah.

- THB means THAI BAHT.