

(Translation)

No. 32/2018

November 15, 2018

President

The Stock Exchange of Thailand

Re: Issuance of Debentures

AEON Thana Sinsap (Thailand) Public Company Limited (“Company”) hereby announces that the Board of Directors’ Meeting held on August 17, 2018 approved the issuance of debenture: 1/2561 in the amount of up to 4,000 million baht. These debentures are offered as a Private Placement to institutional investors on November 15, 2018 with details as follows:

ThaiBMA Symbol	AEON20NA	AEON21NA
Tenor	2 Years	3 Years
Interest Rate (per annum)	2.96%	3.26%
Issue Size (million baht)	2,000	800
Total Issue Size (million baht)	2,800	
Issuance Date	November 15, 2018	
Maturity Date	November 15, 2020	November 15, 2021
Interest Payment Date	Semi-annually (15 May and 15 November)	
Underwriters	BAY and CIMBT	

The debentures have been rated A-(tha) by Fitch Ratings (Thailand) Limited on October 8, 2018.

Please be informed accordingly

Yours sincerely,

Kiyoyasu Asanuma

Managing Director