

**HEAD OFFICE :**

223/61, 14<sup>th</sup> Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,  
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

Ref: Bor. Jor. 023/2018

November 9, 2018

Subject: The schedule to exercise warrants of Super Energy Corporation Public Company Limited Series 4 (SUPER-W4) – the 5<sup>th</sup> exercise

To: President  
The Stock Exchange of Thailand

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Super Energy Corporation Public Company Limited Series 4 (“SUPER-A”) in amount of 5,469,683,077 units, the warrants can be exercised on the last business day of February, May, August and November each year until the date of expiration of the Warrants.

We would like to inform the schedule and procedures to the 5<sup>th</sup> exercise of SUPER-W4 in amount of 5,469,683,077 units as follows:

1. Exercise date	:	November 30, 2018
2. Notification period to the exercise of warrant	:	November 23 and 26-29, 2018 during 8.30 – 15.30 hrs.
3. The Exercise Ratio and The Exercise Price	:	1 unit of SUPER-W4 : 1 ordinary shares at THB 2.50 per share except in case of the adjustment to the term of right (delete any fraction)
4. Contact Place to exercise the Rights Warrants and to get the Exercise Intension Forms	:	The Company has appointed the Agent Receiving Exercise Intension as follows: Meechai Thailand Company Limited Address : 223/96 Country Complex Tower A, 21 floor, Sanphawut Road, Bangna Bangkok 10260 Tel : 02 720 7797, 02 720 7708 Fax : 02 720 7808 Contact person : Miss Thanida Meesai /Miss Ravinnipa Sangpun /Miss Valaiporn Leela
5. Payment Method	:	The payment in full amount as specified in the exercise form by not more than the exercise date as choose one of the following method.  5.1 By cash, Cheques, Drafts, Bill of exchanges or payment orders from banks which can be cashed in Bangkok when called within 2 working days prior to the exercise date and shall be made payable to <b>“Superblock Public Company Limited”</b> (The last payment date of Cheque is November 27, 2018 and please brings them to us on <u>November 27, 2018 before 12.00 a.m.</u> )  5.2 By transferring cash to the Company's saving account named <b>“Superblock Public Company Limited”</b> <b>Account No. 180-0-17364-4,</b> <b>Krung Thai Bank Public Company Limited, Sanpawut Branch</b> and also send copy of pay-in slip to the Company. (Transfers can be made from November 23-29, 2018)  <b>Shareholders shall be responsible for any related expenses and bank's fees (if any) apart from the subscription amount.</b>

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<p>6. Supporting credence for subscription :</p>	<p>6.1 Warrant certificate or certificate representing the warrant. In case, warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holder to use as the supplemental evidence for exercise the warrants.</p> <p>6.2 Duly and accurately completed exercise form with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the Agent Receiving Exercise Intention or download the form via the company's website : <a href="http://www.supercorp.co.th">www.supercorp.co.th</a></p> <p>6.3 The payment documents</p> <p>6.4 Evidences supporting share subscription</p> <ol style="list-style-type: none"> <li>1) Thai Individual person: Duly certified copy of identification card (in case, warrant holder is a minor, it must be accompanied with certified copy of parent's identification card and a certified copy of household registration of the minor)</li> <li>2) Foreign Individual person: Duly certified copy of passport</li> <li>3) Thai Juristic Person: Duly certified copy of corporate affidavit from Ministry of Commerce (within 6 months prior to exercise date) and evidence of the authorized persons as specified in 1) or 2)</li> <li>4) Foreign Juristic Person: Duly certified copy of certificate of incorporation certified by Notary Public (within 6 months prior to exercise date) and evidence of the authorized persons as in 1) or 2)</li> <li>5) Warrant holders are responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their warrants</li> </ol> <p>The exercise of warrant is subject to the Terms and Conditions of Right Offering of the Warrants of Super Energy Corporation Public Company Limited Series 4 (SUPER-W4) to Existing Shareholders</p>
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Please be informed accordingly.

Yours Sincerely

(Mr.Jormsup Lochaya)  
Chairman to the board