



Ref. AP. 0028 / 61

July 26, 2018

Subject : Report on the use of the Company's Capital Increase

Attention : President

The Stock Exchange of Thailand

As Amarin Printing and Publishing Public Company Limited would like to inform the Company's capital increase regarding the issuance and allotment of newly issued ordinary shares to the existing shareholders proportionate to their shareholding (Right Offering) 578,281,725 shares at a price of Baht 4.25 per share and the offering and subscription period 4-8 September, 2017 in the amount of Baht 2,457.25 million. (After deduct expenses)

As of June 30, 2018 the Company used the capital increase as follows:

Description	Actual Used (Million Baht)
1. To repay loan from financial institution and Debentures	1,324
2. To invest in the printing business and TV business	172
3. For working capital in business operation	-
<b>Total</b>	<b>1,496</b>

Please be informed accordingly.

Yours faithfully,

(Mrs.Rarin Utakapan Punjarungroj)

Group Chief Executive Officer