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No. Do 024/2561

July 11, 2018

Subject : Acknowledgement of a Voluntary Tender Offer for all Securities in the Company

To: President
The Stock Exchange of Thailand

M.K. Real Estate Development Public Company Limited (the "Company") would like to inform that the Company received information via the Electronic Company Information Disclosure that the Supalai Property Management Company Limited ("SPM") will make a voluntary tender offer for all securities in the Company at a price of THB 4.10 ("VTO"), under the condition that SPM shall cancel the tender offer if, after the expiry of the voluntary tender offer period, the offerees tender shares of the Company less than 25 percent of the total issued and paid-up shares of the Company.

In this regard, SPM is obliged to submit a statement of intention to make a tender offer (Form 247-3) and an offer document (Form 247-4) to the Office of the Securities and Exchange Commission, shareholders of the Company, the Company and the Stock Exchange of Thailand pursuant to the Notification of the Capital Market Supervisory Board No.TorChor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended). When the Company receives such tender offer from SPM, the Company will disclose the information to the Stock Exchange of Thailand and investors, and will call the meeting of the board of director in order to appoint the Independent Financial Advisor (IFA) to produce the report of shareholders.

For your acknowledgment.

Sincerely yours,

M.K. Real Estate Development PCL

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Mr. Vorasit Pokachaiyapat
Chief Executive Officer