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Subject: Update the progress of the Restructuring of PTT in relation to oil business unit

To: President,
The Stock Exchange of Thailand

The 2017 Annual General Meeting of Shareholders of PTT Public Company Limited (the “Company” or “PTT”) on 28 April 2017 resolved to approve the Restructuring of PTT in relation to the transfer of the oil business unit to PTT Oil and Retail Business Public Company Limited (“PTTOR”) as well as acknowledged the possibility of the plan for the initial public offering of ordinary shares of PTTOR (IPO), and the listing of PTTOR on the Stock Exchange of Thailand in the future. In addition, the 2018 Annual General Meeting of Shareholders of PTT on 12 April 2018 acknowledged the report on the progress of the Restructuring of PTT. In this regard, PTT has engaged in various activities to support the business transfer in accordance with relevant procedures, laws, regulations, notifications and rules, and has continually taken into consideration comments from relevant authorities and stakeholders in order for the Restructuring of PTT to be executed in a transparent and thorough manner and generate benefit for all stakeholders.

PTT would like to inform you that PTT and PTTOR successfully executed the Business Transfer Agreement on 18 June 2018 and PTT has commenced the process of transferring various assets and liabilities, and shares of related companies to PTTOR since 1 July 2018.

Please be informed accordingly.

Yours sincerely,

(Mr. Tevin Vongvanich)

President & CEO

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