

To: The President  
The Stock Exchange of Thailand

Re: Notification of the date of determination of unitholders to subscribe for the new investment units for the public offering to be allocated to existing unitholders of Digital Telecommunications Infrastructure Fund (DIF) (Additional Information)

Reference is made to the resolutions of the Unitholders' Meeting No. 1/2017 of Digital Telecommunications Infrastructure Fund (the "Fund") held on 23 November 2017 approving the increase of its registered capital in the amount not exceeding Baht 43,000 million (calculated based on the par value of Baht 10) and the issuance and offer for sale of new investment units of the Fund in the amount not exceeding 4,300 million units in order to fund its investment in the Additional Telecom Infrastructure Assets No. 3. SCB Asset Management Company Limited (the "Management Company") as management company of the Fund would like to inform that the Fund has considered and decided that the increase of its registered capital of the Fund will not exceed Baht 38,310 million (calculated based on the par value of Baht 10) and the new investment units to be issued and offered will not exceed 3,831 million units in total, in accordance with the investment policy approved by the Unitholders' Meeting No. 1/2017, that is the projected distribution per unit or DPU expected to be received by the unitholders following the investment in the Additional Telecom Infrastructure Assets No. 3 will increase by not less than Baht 0.06 per unit from the projected distribution per unit expected to be received by the unitholders in case the Fund does not invest in the Additional Telecom Infrastructure Assets No. 2 and the Additional Telecom Infrastructure Assets No. 3.

With respect to the issuance and offer for sale of the new investment units, the new investment units will be mainly for public offering which will be allocated to existing unitholders whose name is recorded in the registry of unitholders, and which are not a US person according to the definition of the term under the United States Securities Act, in proportion to their unitholding (Preferential Public Offering) (the "Eligible Unitholders"). The rights ratio for the existing unitholders to subscribe the new investment units is at 2.0911 existing investment units per new investment unit. Such rights ratio will result in the total number of the new investment units to be allocated to the Eligible Unitholders being not exceeding 2,778,000,000 units, representing not less than 50 per cent of total number of new investment units which is in accordance with the resolutions of the Unitholders' Meeting of the Fund No. 1/2017. With respect to any new investment units remaining from the allocation to, or not allocated to, the Eligible Unitholders which will be not less than 1,053,000,000 units, they

may be further allocated to various types of investors as specified in the Prospectus in accordance with the resolutions of the Unitholders' Meeting of the Fund.

In this regard, the Management Company deems it appropriate to determine the date on which the unitholders are entitled to subscribe for the new investment units for the public offering to be allocated to existing unitholders (record date) on 17 April 2018.

In any event, according to the resolutions of the Unitholders' Meeting No. 1/2017, True Corporation Public Company Limited ("TRUE") is entitled to allocation of new investment units through the private placement in addition to the allocation of new investment units in proportion to its unitholding under the preferential public offering. However, the total unitholding of TRUE and its subsidiaries in the Fund after the capital increase of the Fund (that is, the number of investment units currently held by TRUE combining with the number of new investment units to be allocated to TRUE and its subsidiaries under all options) shall not exceed one third of the total number of issued investment units of the Fund after the capital increase.

The Management Company will notify the offering price range and details for the subscription of the new investment units at least 2 business days prior to the XB (Excluding Other Benefits) Date

The application for the capital increase of the Fund and the draft prospectus for the issuance and offer for sale of the new investment units of the Fund are under consideration and have not been approved by the SEC Office. The offering of the new investment units will be taken place upon the SEC Office's approval. The Management Company reserves the right to change the date of determination of unitholders entitled to subscribe for the new investment units (record date) as appropriate.

Please be informed accordingly.

Yours Faithfully,

Digital Telecommunications Infrastructure Fund

By SCB Asset Management Company

(Ms. Pijitra Trirattanathada)

Executive Vice President, Property and Infrastructure Investment Group