



Tele. 006/61/DT

2 February 2018

Subject Report of the utilization of funds from IPO

Attention The Stock Exchange of Thailand

According to Interlink Telecom Public Company Limited ("the Company") placed the initial public offering (IPO) of the new registered share capital of 200,000,000 shares at Baht 5.20 each with the total funds received by Baht 1,040 million during 31 August and 1-2 September 2016 and 7-9 September 2016 in which the amount after deduction of underwriting fee and other related fees are Baht 1,004.98 million.

The Company would like to report the utilization of the funds as at 30 December 2017 as follows.

(Unit: Million Baht)

| Objective | Amount plan to utilize | Amount spending as at 31 Dec 2017 | Amount Remaining as at 31 Dec 2017 |
|--|------------------------|-----------------------------------|------------------------------------|
| 1. Working Capital | 284.98 | 284.98 | 0.00 |
| 2. Investment in improvement and expansion of network efficiency | 50.00 | 50.00 | 0.00 |
| 3. Investment to setup a joint venture to build a data center | 70.00 | 70.00 | 0.00 |
| 4. Debt repayment to related company | 600.00 | 600.00 | 0.00 |
| Total | 1,004.98 | 1,004.98 | 0.00 |

Please be informed accordingly.

Yours sincerely,

(Mr.Nuttanai Anuntarporn)

Managing Director