

(Translation)

Ref. SMM 066/2017

August 4, 2017

Subject : To inform the Exercise Date of the Warrants to Purchase Ordinary Shares of Siam Inter Multimedia Public Company Limited #4 (SMM-W4) (3rd Exercise)

To : President,
The Stock Exchange of Thailand

As Siam Inter Multimedia Public Company Limited ("the company") has issued and offered Warrants to Purchase Ordinary Shares of Siam Inter Multimedia Public Company Limited #4 (SMM-W4) 80,790,994 units to the existing shareholders. The exercise date is on the 20th each month throughout the term of warrants, 1 year 5 months 1 day from the issued date of warrants (May 19, 2017 – October 19, 2019). The first and last exercise date is on June 20, 2017 and October 19, 2019, respectively.

The company would like to inform the details of the exercise for the above warrants as follows:

1. Exercise Date (3rd Exercise) : August 21, 2017
2. Exercise Ratio : 1 unit of warrant : 1 ordinary share
3. Exercise Price : Baht 1.50 per share
4. Notification Period : August 11 and 15-18, 2017, during 9.30 a.m. -15.30 p.m.
5. Contact Person and Contact Place : Ms. Pimkwan Mongkolrob or Ms. Rinda Chongsuk
Siam Inter Multimedia Public Company Limited
459 Soi Ladprao 48. Samsen-nork, Huay Kwang, Bangkok 10310
Tel.0-2694-3010, 0-2694-3031-3 ext.1652, 1649 Fax.0-2694-3030
The warrants holders can download warrant exercise form at website www.smm.co.th.
6. Payment Method : The warrants holders can pay by cash, cheque, draft, bill of exchange or payment order from banks, which can be cashed in the Bangkok Metropolitan area within two (2) business days from each Notification Period. Those payments shall be made payable to "Siam Inter Multimedia Public Company Limited for share subscription" or transfer cash to "Siam Inter Multimedia Public Company Limited for share subscription" current account number 060-6-02324-0 Krung Thai Bank Plc. Ramintra Km.2 Branch.

Please be informed accordingly.

Yours sincerely,

(Mrs. Thanyarat Sittanavithan)
Executive Director