

Tele. 197/60/DT

31 July 2017

Subject Report of the utilization of funds from IPO

Attention The Stock Exchange of Thailand

According to Interlink Telecom Public Company Limited ("the Company") placed the initial public offering (IPO) of the new registered share capital of 200,000,000 shares at Baht 5.20 each with the total funds received by Baht 1,040 million during 31 August and 1-2 September 2016 and 7-9 September 2016 in which the amount after deduction of underwriting fee and other related fees are Baht 1,004.98 million.

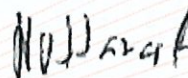
The Company would like to report the utilization of the funds as at 30 June 2017 as follows.

(Unit: Million Baht)

Objective	Amount plan to utilize	Amount spending as at 30 Jun 2017	Amount Remaining as at 30 Jun 2017
1. Working Capital	284.98	284.98	0.00
2. Investment in improvement and expansion of network efficiency	50.00	50.00	0.00
3. Investment to setup a joint venture to build a data center	70.00	37.00	33.00
4. Debt repayment to related company	600.00	600.00	0.00
Total	1,004.98	971.98	33.00

Please be informed accordingly.

Yours sincerely,

(Mr. Nuttanai Anuntarumporn)

Managing Director

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