



Ref. AU 010/2017

27 July 2017

Subject: Report of the utilization of Capital Increase for the period ended 30 June 2017

To: The President

The Stock Exchange of Thailand

Regarding to After You Public Limited (the "Company") issued new shares for capital increase by initial public offering ("IPO") in the amount of 165 million shares during 14-16 December 2016, after deduction of expenses incurred from this offering, the remaining proceeds are in the amount of 712.1 Million Baht. The Company would like to report of its usage of capital increase from ended 30 June 2017 as follows,

(Unit : Million Baht)

| Objective of spending capital | Amount | Amount used during 23 - 31 Dec 2016 | Amount used during 1 Jan - 30 Jun 2017 | Outstanding balance as of 30 Jun 2017 |
|--|--------------|-------------------------------------|--|---------------------------------------|
| 1. Business expansion e.g. | | | | |
| - Opening new branches in Bangkok, Metropolitan and provincial areas | 161.0 | 0.6 | 21.4 | 139.0 |
| - Capacity expansion | 200.0 | 5.2 | 22.1 | 172.7 |
| - Install and improve information technology system as well as accounting system | 25.0 | 3.3 | 2.2 | 19.5 |
| - Construction of head office, training center and distribution center | 90.0 | 21.9 | 63.0 | 5.1 |
| 2. Loan repayment | 60.5 | - | 60.5 | - |
| 3. Working capital | 175.6 | 104.5 | - | 71.1 |
| Total | 712.1 | 135.5 | 169.2 | 407.4 |

Please be informed accordingly.

Yours faithfully,

(Mr. Maetup T.Suwan)

Managing Director