



บริษัท อามา มารีน จำกัด (มหาชน)
AMA MARINE PUBLIC CO., LTD.

ทะเบียนเลขที่ 0107559000231

NO.CS/EL/AMA018/2560

July 25, 2017

Subject: Report on the Use of Proceeds from Capital Increase as at 30 June 2017
To: The President
The Stock Exchange of Thailand

AMA Marine Public Company Limited (“The Company”) has made an Initial Public Offering on 8-9 and 13-14 December 2016 for 108,000,000 shares at THB 9.99 per share. The total amounts received, were at THB 1,078,920,000 (Baht One Thousand Seventy Eight Millions Ninety Two Hundred Thousand). After deduction the expenses, the net proceeds were at THB 1,040,802,614 (Baht One Thousand Forty Millions Eight Hundred and Two Thousand Six Hundred Fourteen).

The Company would like to report the use of proceeds from capital increase as at 30 June 2017 as details follow:-

Unit: Million Baht

Details for the Use of Proceeds from Capital Increase (as mentioned in the prospectus)		Outstanding Balance As at 31 Dec. 2016	Accumulated the Use of Proceeds during 1 Jan. 2017 – 30 Jun. 2017	Outstanding Balance As at 30 Jun. 2017
Purposes of the Use of Proceeds	Planned (Approximate Amount)			
1. Expansion of Tanker Fleet	229 – 250	-	444.27	-
2. Expansion of Tank Truck Fleet	33 – 44	-	50.00	-
3. Working Capital	717.13 – 749.13	-	492.91	53.62
Total	979.13 – 1,043.13	1,040.80	987.18	53.62

Please be informed accordingly.

Yours Sincerely,
AMA Marine Public Company Limited

(Mr. Pisan Ratchakitprakarn)
Managing Director

Corporate Secretary
Tel. 02-001-2801 ext. 170-171

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