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BD. 179/2017

May 26, 2017

RE: Notification of amendment of the Mutual Fund Scheme of ThaiDex SET50 Exchange Traded Fund (TDEX)

To: The President
The Stock Exchange of Thailand

One Asset Management Limited, the Management Company of ThaiDex SET50 Exchange Traded Fund (TDEX) would like to inform about the amendment of the fund scheme on the Definition, Type of Securities, and Investment Ratio of the fund in accordance with the notification of The Capital Advisory Board No. Thor Nor. 55/2559 which is revised by the notification of The Capital Advisory Board No. Thor Nor. 14/2560 re: Investment of the Funds, dated February 20, 2017 with regards to the approval of the Office of the Securities and Exchange Commission (SEC) on May 3, 2017.

In this regard, the amendment of the fund scheme shall take effect from May 16, 2017 onwards.

Please be informed accordingly. Should you have any queries or require any further information, please contact Customer Services and Marketing Support Department at (66) 2659-8888 ext. 1 on every working day.

Yours truly,

Pote Harinasuta
Chief Executive Officer

Nittaya

Summary of the Amendment of the Fund Scheme

Subject	Existing	New
1. Definition	- Organized market means central communication channel between traders in order to negotiate trading and provide information about the instruments.	- Regulated market means central communication channel between traders in order to negotiate trading and provide information about the instruments <u>which is under supervision of official regulator for securities or instruments.</u> - Filing means the disclosures information of offering securities.
2. Investment in debt securities or Sukuk - Investment in debt securities or Sukuk which have not made Public disclosure of information in general (single entity limit)	No requirement of investment in debt securities with Public disclosure of information.	In addition to being registered in an exchange under supervision of official regulator, <u>debt securities permissible for investment by the Fund must also disclose information to the Public in general</u> , otherwise they shall be subject to a single entity limitation of not exceeding 5% of NAV (in case of SIP) and not exceeding 15% of NAV (in case of total SIP).
- Issuer limit of investment in debt securities, Basel III and Sukuk (concentration limit)	Not exceeding 1/3 of Total Liabilities.	Not exceeding 1/3 of Financial Liabilities.
- Investment in newly issued Non-investment grade or Unrated debt Securities (concentration limit)	No Limitation.	The Management Company can invest for funds under management in such securities not exceeding 1/3 of the issuing and offering amount for each issue and offer unless the issuer has filed the registration statement for shelf approval.
- Investment in bills of exchange or promissory notes issued for making payment to account payables (instrument qualification)	No limitation.	Investment is permitted only for securities avaled or endorsed by specified financial institutions.
3. Investment in Derivatives (product limit)	Not exceeding 25% of NAV for investment in OTC Derivatives which is not for the purpose of hedging against investment risk.	<u>Cancellation of investment limits applied to OTC derivatives.</u>
4. Investment in Investment Units (concentration limit)	Not exceeding 25% of the total amount of investment units of the fund or foreign investment units that issued the unit unless approved by the SEC. It must be investment units of a newly established small fund that broadly offers to the investors.	Not exceeding 25% of the total amount of investment units of the fund or foreign investment units that issued the unit. <u>This does not include the investment in investment units of a newly established small fund that broadly offers to the investors which is approved by the SEC.</u>