

Ref: MFC PT.021/2017

April 17, 2017

President
The Stock Exchange of Thailand

Dear Sir,

Re: The reduction of registered capital of Multi-National Residence Fund

MFC Asset Management Public Company Limited as the Management Company of Multi-National Residence Fund (“the Fund”) has notified to the Stock Exchange of Thailand on February 23, 2017 regarding the reduction of a registered capital from par value of Baht 10.00 to par value of Baht 9.7273. The book closing date for the right to receive the capital reduction was on March 10, 2017 and the payment was paid to the unitholders on March 24, 2017.

Later on March 29, 2017 the Management Company has issued a letter No. KorTorRor. 236/2017 notified to the Office of the Securities and Exchange Commission (“Office of the SEC”) for the reduction of a registered capital in the amount of Baht 29,315,250 from the previous registered capital of Baht 1,075,000,000 by reducing the par value of Baht 0.2727 per unit, resulting in the remaining registered capital of Baht 1,045,684,750.

On April 10, 2017 the Office of the SEC has issued a letter No. JorKor. 155/2017 acknowledged the first reduction of a registered capital.

Kindly be advised accordingly.

Yours faithfully,



(Ms. Natree Panassutrakorn)
Executive Vice President

Property and Infrastructure Fund Department
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