



PTT Global Chemical Public Company Limited

Registration No. 0107554000267

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(Translation)

No. 16-021/2017

29 March 2017

Subject: Rejection to the Tender Offer of Vinythai Public Company Limited

To: The President
The Stock Exchange of Thailand

According to the disclosure of Vinythai Public Company Limited ("VNT") to the Stock Exchange of Thailand on February 23rd, 2017, regarding Asahi Glass ("AGC") acquisition of a 58.77% stake in VNT and becoming a major shareholder of VNT. An occurrence of the event by AGC affects the result of the Tender Offer of VNT on March 1st, 2017. The Tender Offer period started from March 3rd, 2017 to April 7th, 2017.

At PTT Global Chemical Public Company Limited Board of Directors meeting No. 4/2017 held on March 27th, 2017 passed the resolutions to reject the Tender Offer which aligns with opinion of the independent financial advisor (Form 250-2).

Please be informed accordingly

Yours sincerely,

A handwritten signature in blue ink, appearing to read "DM", with a horizontal line underneath.

(Miss Duangkamol Settanung)

Executive Vice President – Finance and Accounting

Corporate Finance and Investor Relations

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