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No.IR005/2017

March 17, 2017

Subject: The Invitation Letter of the Annual General Shareholders' Meeting for the year 2017 on the
Company's website

To: President
The Stock Exchange of Thailand

SE-EDUCATION PUBLIC COMPANY LIMITED (the "Company") would like to inform the resolution of the Board of Directors' Meeting No.1/2017 to hold the Annual General Shareholders' Meeting for the year 2017 on Thursday, April 20, 2017 at 2.00 pm. at **conference room B on 9th floor of the Interlink Tower Building** (Formerly Nation Tower), Bangna-Trat Road, Bangna Bangkok. To disclose the information via internet channel, the Company has posted the invitation letter with supporting documents and the Company's Annual Report on the Company's website <http://corporate.se-ed.com> since March 17, 2017. The invitation letter with the supporting documents and the Company's Annual Report will be send to the shareholders.

Foreign shareholders, who appoint Thai's Custodian, can download Proxy Form C. on the Company's website for convenience.

Please be informed accordingly.

Yours sincerely,

(Mr.Viboolsak Udomvanich)
Deputy Managing Director and Company Secretary

INVESTOR RELATION

IR@SE-ED.COM

<http://corporate.se-ed.com>

Tel. 0-2739-8000 # 8