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TRANSLATION

SorKor. Kor. 139/2560

February 23, 2017

Subject : No changes to the exercise price and ratio to exercise the SUSCO-W1

Attention : The President
The Stock Exchange of Thailand

One of the Agenda items in the 2017 Annual General Meeting, which will be held on Tuesday, April 25, 2017, is to propose the Meeting to approve the final dividends payment for the year 2016 at Baht 0.06 per share. And, since the Company had paid 2016 interim dividends of Baht 0.05 per share, If the Meeting approves to pay final dividends as proposed, the total 2016 dividends payable would be Baht 0.11 per share, totalling Baht 121,000,000.11 or equivalent to a payout ratio of 42.44 % of the net profit for the year 2016. According to the terms on rights and duties of the issuer and holders of the Warrant to purchase new ordinary shares of SUSCO Public Company Limited No.1 (SUSCO-W1) which specify that the exercise price and ratio to exercise must be changed only when the Company makes a stock dividend payment to shareholders or pays cash dividends more than 90% of its net profit, the Company is not required to change the exercise price and ratio to exercise warrant; thus, they remain unchanged as follows:

Exercise Price	Baht 4
Exercise Ratio	1 unit of warrant : 1 common share

Please be informed accordingly.

Yours sincerely,

(Chairit Simaraj)

Managing Director

Company Secretary Office

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