

DCORP 10/2017

January 31, 2017

Re: Notification of the Utilization of the Fund from Capital Increase

To: President
The Stock Exchange of Thailand

As Demeter Corporation Public Company Limited (the “**Company**”) has increased the registered capital and offered the newly issued ordinary shares to the existing shareholders pro rata to their shareholding in the number of 263,775,000 shares at the offering price of Baht 6 per share as resolved by the Extraordinary General Meeting of shareholders No. 2/2015 dated February 19, 2015 and the holders of the Warrants to Purchase Ordinary Shares of the Company (DCORP-W1) (the “**Warrants DCORP-W1**”) have exercised their right to purchase ordinary shares of the Company under the Warrants DCORP-W1 for the first time, the second time, the third time, the fourth time and the fifth time on May 8, 2015, August 25, 2015, November 25, 2015, February 25, 2016, May 25, 2016, August 25, 2016 and November 25, 2016 respectively, the Company would like to inform about the utilization of such increased capital detailed as follows:

Amount of capital from the offering of newly issued ordinary shares to the existing shareholders

List	Received amount (Baht)
The offering of newly issued ordinary shares to the existing shareholders	1,000,275,876.00



บมจ.0107537002109

บริษัท ดีมีเตอร์ คอร์ปอเรชั่น จำกัด (มหาชน)

Demeter Corporation Public Company Limited

เลขที่ 191/43 อาคารซีทีไอ ทาวเวอร์ ชั้น 21 ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย กรุงเทพฯ 10110

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Tel. 0 2204 2601 Fax. 0 2204 2616

The utilization of increased capital from the offering of newly issued ordinary shares to the existing shareholders as of July 1, 2016-December 31, 2016

(Unit: Million Baht)

No.	Objective	Capital expected to be used	Actual spending			Remaining amount
			Year 2015	January 1- June 30, 2016	July 1- December 31, 2016	
1.	Working Capital for the business operation of the Company	170	150	0	0	20
2.	Media Business (Core business of the Company)	400	371	0	0	29
3.	Renewable Energy Business	420	235	0	0	185
4.	Information Technology Business	10	10	0	0	0
Total		1,000	766	0	0	234

Amount of the capital from exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1

List	Exercise Date of DCORP-W1	Received amount (Baht)
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the first time)	May 8, 2015	111,642,394.64
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the second time)	August 25, 2015	40,976,300.60
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the third time)	November 25, 2016	25,800,141.24
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the fourth time)	February 25, 2016	4,144,839.82
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the fifth time)	May 25, 2016	9,193,794.24
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the sixth time)	August 25, 2016	26,725,249.18
The exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP-W1 (the seventh time)	November 25, 2016	4,657,020.73
Total		223,139,740.45



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The utilization of increased capital from the exercise of the right to purchase the ordinary shares of the Company under the Warrants DCORP - W1

(Unit : Million Baht)

No.	Objective	Capital expected to be used	Actual spending during the period			Remaining amount
			December 31, 2015	January 1- June 30, 2016	July 1- December 31, 2016	
1.	Working Capital for the business operation of the Company	223	75	82	35	31
Total		223	75	82	35	31

Please be informed accordingly.

Sincerely yours,

Demeter Corporation Public Company Limited

Anit Osathanugrah

(Mr.Anit Osathanugrah)

Director and Chief Executive Officer