



No. APCO.001/2560

January 30, 2017

Subject: Report of the Utilization of Capital increase from public offering

To: President and Manager, The Stock Exchange of Thailand

Reference is made to the initial public offering of ordinary capital increase shares of Asian Phytochemicals Public Company Limited (“Company”) from October 7 and 10-13, 2016 in the amount of 16,252,060 shares at 1.3455 Baht per share. After deduction of expense incurred from this offering, the remaining proceeds are in the amount of 20,187,085.73 Baht. And the Right Offering (RO) from November 18 and 21-24, 2016 in the amount of 238,373,295 shares at 0.10 Baht per share. The company received the proceeds from after deducting all expenses in the amount of 23,444,544.45 Baht.

The Company hereby reports the use of proceeds from the offering of the ordinary capital increase shares as of December 31, 2016 as follows:

Unit : Baht

Objective	Amount received during the period	Amount used during the period	Remaining amount as of June 30,2016
Remaining amount at 30 Jun, 2016			14,250,153.28
Received from the public offering	43,631,630.18		
Expenses for Working capital		5,242,875.14	
Expenses for Sale Promotion		8,963,574.93	
Expenses for Research& Development		174,519.16	
Toal	43,631,630.18	14,380,969.23	43,500,814.23

Please be informed accordingly,

Sincerely yours,

(Prof.Dr. Pichaet Wiriyachitra)
Chief Executive Officer