



บริษัท อาม่า มารีน จำกัด (มหาชน)
AMA MARINE PUBLIC CO., LTD.

ทะเบียนเลขที่ 0107559000231

NO.CS/EL/AMA001

January 27, 2017

Subject: Report on the Use of Proceeds from Capital Increase
To: The President
The Stock Exchange of Thailand

AMA Marine Public Company Limited (“**The Company**”) has made an Initial Public Offering (IPO) on 8-9 and 13-14 December 2016 for 108,000,000 shares at THB 9.99 per share. The total amounts received, were THB 1,078,920,000 (Baht One Thousand Seventy Eight Millions Ninety Two Hundred Thousand). After deduction the expenses, the net proceeds were at THB 1,040,802,614 (Baht One Thousand Forty Millions Eight Hundred and Two Thousand Six Hundred Fourteen).

The Company would like to report that the remaining amount of THB 1,040,802,614 (Baht One Thousand Forty Millions Eight Hundred and Two Thousand Six Hundred Fourteen) has not been used; however, the Company plan to utilize such resource in Quarter 1/2017 to expand the business as mentioned in the Company’s prospectus in due course.

Yours Sincerely,
AMA Marine Public Company Limited

(Mr. Pisan Ratchakitprakarn)
Managing Director

Corporate Secretary
Tel. 02-001-2801 ext. 170-171