



No. RJH – SET 6/2016

14 November 2016

Subject : Capital Increase in the Subsidiary of RJH (revised)

To : The President  
The Stock Exchange of Thailand

According to the resolution of the meeting of the Board of Directors No. 9/2016 of Rajthanee Hospital Public Company Limited (“RJH”) held on 18 October 2016, approving the capital increase plan of Rajthanee Rojana Hospital Company Limited (“RRH”), as the subsidiary of RJH, and approving RJH’s subscription of the newly issued shares in proportion to its shareholding (the “Rights Offering”), including the newly issued shares remaining from the Rights Offering, the details are as follows:

#### 1. The Rights Offering

- 1.1 The extraordinary general meeting of RRH No. 2/2016, held on 2 November 2016, resolved to approve RRH’s registered capital increase of Baht 40 million (i.e., from Baht 230 million to Baht 270 million) by way of issuing and offering 4 million newly issued ordinary shares at a par value of Baht 10 to its existing shareholders under the Rights Offering at a ratio of 23 ordinary shares for 4 newly issued ordinary shares. Fractional shares shall be disregarded, and the offering price is Baht 25 per share.
- 1.2 RJH exercised its right to subscribe for 2,086,956 newly issued ordinary shares under the Rights Offering at the offering price of Baht 25 per share. The payment for the first subscription of the newly issued ordinary shares was Baht 52,173,900. RRH subsequently allocated to RJH all of the newly issued ordinary shares remaining unsubscribed for under the Rights Offering.
- 1.3 RJH exercised its right to subscribe for 474,356 newly issued ordinary shares remaining unsubscribed for under the Rights Offering at the offering price of Baht 25 per share. The payment for the second subscription thereof was Baht 11,858,900. In total, RJH has subscribed for 2,561,312 newly issued ordinary shares in RRH, and the total payments for the subscription thereof were Baht 64,032,800. The proceeds that RJH received from the initial public offering (the “IPO”) were drawn upon to make all the subscription payments above. The use of the IPO proceeds of approximately Baht 52-100 million is for RRH’s business expansion purpose, and such information has already been disclosed in the prospectus.
- 1.4 RRH completed registration of its registered capital increase with the Department of Business Development, the Ministry of Commerce, on 15 November 2016.



2. After RRH has completed the registration of its registered capital increase, its new registered capital and number of ordinary shares will be as follows:

Items	Before the registered capital increase	Change	After the registration of the registered capital increase
Registered capital (Baht)	230,000,000	40,000,000	270,000,000
Par value (Baht per share)	10	-	10
Number of ordinary shares (shares)	23,000,000	4,000,000	27,000,000
Number of preferred shares (shares)	-	-	-

3. RJH's shareholding in RRH

Items	Before the registered capital increase	After the registration of the registered capital increase
Ordinary shares held (shares)	12,000,000	<u>14,561,312</u>
Shareholding (%)	52.17	<u>53.93</u>

Please be informed accordingly.

Yours sincerely,

(Mr. Wachira Wudhikulprapan)  
Managing Director