

(“Translation”)

RH 507/2016

8th November 2016

Subject: Notification on the Participation in Biddings of the MRT Pink Line Project (Khae Rai - Min Buri) and the MRT Yellow Line Project (Lat Phrao - Samrong)

Attention: The President
The Stock Exchange of Thailand

Ratchaburi Electricity Generating Holding Public Company Limited (the “Company”) would like to inform that on 7th November 2016, the Company, BTS Group Holding Public Company Limited and Sino-Thai Engineering & Construction Public Company Limited have jointly submitted the proposals under the name of "BSR Joint Venture" for the biddings of the MRT Pink Line Project (Khae Rai - Min Buri), having a total track length of 34.5 kilometers, and the MRT Yellow Line Project (Lat Phrao - Samrong), having a total track length of 30.4 kilometers, to Mass Rapid Transit Authority of Thailand. Both projects are under the Public-Private Partnership (PPP) framework.

Please be informed accordingly.

Sincerely yours,

(Mr. Peerawat Pumthong)
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Acting for Chief Executive Officer

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