

7 November 2016

**Subject:** Inform the postponement of the Extraordinary General Meeting of Shareholders No. 1/2016 due to the quorum was not constituted

**To:** President  
The Stock Exchange of Thailand

Nation Broadcasting Corporation Public Company Limited (the “**Company**”) has held the Extraordinary General Meeting of Shareholders No. 1/2016 on Monday 7 November 2016, at 13:30 hrs., at the Conference Room, 7th Floor, Nation University Tower, No.1854, Bangna-Trad Road K.M.4.5, BangnaSubdistrict, Bangna District, Bangkok 10260. Upon the lapse of one hour from the time fixed for the meeting commencement, the number of shareholders and proxies, who attended the meeting, having 86 persons, holding the shares in aggregate of 21,990,334 shares, equivalent to 4.11 percent of the total number of shares sold. Thus the quorum of meeting was not constituted according to Section 103 of the Public Limited Company Act B.E. 2535 (1992) and the Articles of Association of the Company, which states that the meeting of shareholders requires shareholders and proxies presenting at the meeting in the number of not less than twenty-five persons or not less than one-half of the total number of shareholders and having the shares in the amount of not less than one-third of the total number of shares sold to constitute a quorum. (In other words, in the meeting of shareholders shall have the shareholders and proxies hold shares of not less than 178,478,870 shares of 535,436,609 shares, which is the total shares of the Company).

As mentioned above, the Company is unable to conduct the meeting in accordance with Paragraph 2, Section 103 of the Public Limited Company Act B.E. 2535 (1992) stating that *‘In the event at any meeting of shareholders, upon the lapse of one hour from the time fixed for the meeting commencement, number of the shareholders present is insufficient to form a quorum under Paragraph 1; if such meeting is convened not because the shareholder have requested under Section 100, it shall be reconvened and the notice of meeting shall be sent to the shareholders not less than 7 days in advance of the date of the meeting. In the subsequent meeting no quorum is required.’* Therefore, the Company is necessary to postpone the Extraordinary General Meeting of Shareholders No. 1/2016 and will arrange the new meeting, provided that the Company will inform and resend the invitation letter to all shareholders. In this regard, the details of the postponed meeting and other relevant details shall be informed to the shareholders soon.

Please note that the shareholders, who are entitled to attend the postponed Extraordinary General Meeting of Shareholders No. 1/2016, shall be the same shareholders whose names appeared in the date to record the names of the shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2016 (Record Date) which was scheduled on 26 October 2016, and the date to close the share register to list the names of the shareholders (Book Closing Date) in compliance with Section 225 of the Securities and Exchange Act B.E. 2535 (1992) (including any amendment thereto) which was scheduled on 27 October 2016.

Please inform accordingly.

Sincerely Yours,  
Nation Broadcasting Corporation Public Company Limited

(Mr. ThepchaiSae Yong)  
For and on behalf of the Board of Directors