

**Headline:** TASC0's new shares to be traded on October 20, 2016  
**Security Symbol:** SET, TASC0

Announcement Details

| <b>Additional listed securities</b> |   |
|-------------------------------------|---|
| Subject                             | TASC0's new shares to be traded on October 20, 2016   |
| Company name                        | TIPCO ASPHALT PUBLIC COMPANY LIMITED (TASC0)  |
| Old capital (baht)                  | 1,552,561,070.00  |
| - Common stock (Unit: shares)       | 1,552,561,070   |
| Number of additional shares         |   |
| - Common stock (Unit: shares)       | 437,000   |
| New capital (baht)                  | 1,552,998,070.00  |
| - Common stock (Unit: shares)       | 1,552,998,070   |
| Par value (baht per share)          | 1.00  |
| Allocated for                       | 43,700 warrants of the director and employee holders (ESOP-W3) exercise to 437,000 common shares. |
| Ratio (Warrant : share)             | 1 : 10  |
| Exercise price (baht per share)     | 5.306   |
| Exercise date                       | 30-Sep-2016   |
| Trading date                        | 20-Oct-2016   |

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