

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED
Date 10-Oct-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares (ESOP-W2)	0	15,000	1.00 : 10.00	4.913	30-Sep-2016	0	150,000
Warrants to Purchase Ordinary Shares (ESOP-W3)	43,700	187,150	1.00 : 10.00	5.306	30-Sep-2016	437,000	2,045,500
Total						437,000	

Signature _____
(Chaiwat Srivalwat)
Manging Director
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or

opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.