

Ref. 56 /2016

September 30, 2016

Subject : Report on the results of the 2nd exercise of warrants to
purchase ordinary shares of VIBHA (VIBHA-W2)

To : The President
The Stock Exchange of Thailand

Whereas VIBHA had issued and offered 1,048,093,059 units of warrants to purchase ordinary Shares of the Company (VIBHA-W2) to the existing shareholders during AGM on April 28, 2015. The Warrants can be exercised once a year on the 30th of September every year over a period of 5 years from the date of issuance of the warrant. The first exercise date is on September 30, 2015 and the last exercise date is fixed on June 14, 2020. The exercise ratio is 1 unit of Warrant for 1 ordinary share at the price of 1.00 baht. (Par 0.10 baht)

The company would like to report the results of the 2nd exercise of warrant which exercised On September 30, 2016 as follows:

The number of exercised warrants	555,160,602	units
The number of remaining unexercised warrants	461,622,471	units

Please be informed accordingly.

Yours sincerely,

(Mr.Chaisith Viriyamettakul)
Managing Director

Secretariate

Tel. 0-2561-1111 ext. 2427, 2421