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Ref. No. 041/2016

Date: May 11, 2016

Subject: Notification of the registration of the reduction of registered capital and the increase of registered capital of the Company

To: The President of The Stock Exchange of Thailand

Sub Sri Thai Public Company Limited would like to inform that the Company has completed the registration of the reduction of its registered capital from 546,219,257 Baht (Five hundred forty six million two hundred nineteen thousand two hundred and fifty seven Baht only) to 376,701,973 Baht (Three hundred seventy six million seven hundred one thousand nine hundred and seventy three Baht only) by canceling its registered but un-issued share in the number of 169,517,284 shares at a par value of Baht 1 per share in total of 169,517,284 Baht, with the Registrar, Business Development Department, Ministry of Commerce on May 4, 2016 and the Company has registered the increase of its registered capital from 376,701,973 Baht (Three hundred seventy six million seven hundred one thousand nine hundred and seventy three Baht only) to 640,393,352 Baht (Six hundred forty million three hundred ninety three thousand three hundred and fifty two Baht only) by issuing 263,691,379 newly issued ordinary shares at a par value of Baht 1 per share, with the Registrar, Business Development Department, Ministry of Commerce on May 10, 2016.

The aforementioned procedures were done in accordance with the resolution of the Annual General Meeting of Shareholders for the year 2016 held on April 26, 2016.

Therefore, the company's registered capital of 640,393,352 Baht (Six hundred forty million three hundred ninety three thousand three hundred and fifty two Baht only) and Paid-up Capital of 376,701,973 Baht (Three hundred seventy six million seven hundred one thousand nine hundred and seventy three Baht only)

For the amendment to Article 44 of the Company's Memorandum of Association regarding the number of the director of the Company who have authorization for binding signatures on behalf of the Company, the Company has not filed an application for registration to the Department of Business Development, Ministry of Commerce because the Board of Director has an opinion that the Company need to specify structure of the powers of the directors who have authorization to sign on behalf of the Company in the Company's Memorandum of Association according to the suggestion of shareholders. However, the Company will be proposed for approval by the shareholders in the next shareholders' meeting.

Please be informed accordingly.

Yours faithfully,
Sub Sri Thai Public Company Limited

(Mr. Supasith Sukhanindr)
Managing Director