

No. For 9/2015

April 1, 2015

Subject: Notification of investment by a subsidiary
To: President of the Stock Exchange of Thailand

Finansa Public Company Limited ("the Company") would like to notify of its subsidiary's investment for business expansion. Finansa Fund Management Ltd. ("FFM"), a subsidiary in which the Company owns 100% of its shares, has entered into a new joint venture agreement with SBI Capital Management Co. Ltd. to set up SBI Finansa Private Equity Partners ("SFPEP"). SFPEP has incorporated in the Cayman Islands and has been established to provide advisory services to its shareholders on private equity style investments in the S.E. Asia region.

SFPEP will have a Paid Up Capital of US\$500,000. FFM will hold 250,000 fully paid ordinary shares at an issue price of US\$1 per share, representing 50% of the Paid Up Capital of SFPEP. SBI Capital Management Co. Ltd. will hold 250,000 shares and become a 50% shareholder of SFPEP.

This transaction is not classified as connected transaction and the transaction size is not subject to the rule of disclosure regarding the acquisition and disposal of assets of listed companies transaction under the SET regulation. This is to report the investment of more than 10% of registered share capital of the investee company.

Please be informed accordingly.

Yours sincerely,
Finansa Public Company Limited

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(Vorasit Pokachaiyapat)
Managing Director