## บริษัท ไทยเอ็นวีดีอาร์ จำกัด THAI NVDR COMPANY LIMITED

62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดากิเษก แขวงคลองเตย เขตคลองเตย กรุงเทพมหานคร 10110 โทรศัพท์ 0-2229-2945-6 โทรสาร 0-2359-1258
62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey
Bangkok 10110 Tel. (66) 2229 2945-6 Fax. (66) 2359 1258

TNVDR 28 / 2010

8 October 2010

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: Shares of Solution Corner (1998) Public Company Limited (SLC)			
Total amount of Offering (NVDR)	: 26,995,200 Units			
Par Value	: 0.10 Baht			
Subscription Price	: 0.10 Baht			
Subscription Ratio	: 1 (one) unit of existing NVDR to 4 (four) units of additional NVDRs.			
Date of closing the register book	: 7 October 2010 at 12.00 hours			
Remarks	: Existing NVDR holders can subscribe for extra NVDRs in excess of			
	their rights at the same subscription price of 0.10 Baht by stating this in the			
	subscription form, with payment in full. These extra NVDRs will be			
	allocated to them in the same proportion as the excess rights issues allocated			
	to Thai NVDR. The additional NVDRs shall be attached with the NVDRs			
	representing warrants at the ratio of 4 (four) units of additional NVDRs to			
	1 (one) unit of NVDR representing warrant for free.			

## **Subscription and Payment Procedure**

- 1. Subscription and payment period: 18 19 October 2010 between 8.30-17.00 hours
- Subscription place: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Building, 4<sup>th</sup> Floor, 62 Rachadapisek Road, Bangkok 10110.
  - N.B. The Thai NVDR will not accept subscriptions by mail.

## 3. Required documentation

- 3.1 Subscription form, duly filled out and signed.
- 3.2 Subscription certificate, to be submitted together with:
  - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
  - 3.2.2 For a subscription of more or less than existing rights, state the total units in the respective column.

- 2 -

4. Payment

Subscription for full entitlement or less than or excess the entitlement, please make payment by one

check or one cashier check which is collectable through clearing house in Bangkok. The check or cashier

check shall be dated between 18 October 2010 to 20 October 2010. Indicate the subscription date and

make it payable to "Subscription for share of Solution Corner (1998) Plc".

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the

check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to

exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were

more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without

interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the

address that appears on the Share Register Book on the date of closing the book, within 7 business days

after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at

02-229-2800 Ext. 2938-46.

Sincerely yours,

Thai NVDR Company Limited

Udon Din.

(Udomwara Dechsongjarus)

Group Head

Post - Trade Operation

The Stock Exchange of Thailand Group

Enclosure:

1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

Subscription No.\_

## SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS IN SOLUTION CORNER (1998) PUBLIC COMPANY LIMITED (SLC) THE THAI NVDR COMPANY LIMITED

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 26,995,200 additional Non-Voting Depository Receipts ("NVDRs") in a ratio of 1 (one) unit of existing NVDR to 4 (four) units of additional NVDRs.

			Date		
To: The Board of Directors of the Thai NVDR C					
Name					
_	Nationality				
Tel		•			
Full address					
Please specify type of subscriber.					
O Natural Person of Thai Nationality ID No					
^	Company Registration No./Tax ID No				
•	Alien Card/Passport/ID No				
-		No./Tax ID No			
I/We currently own			_		
u	inits of additional NVD	ORs. I/We wish to subscribe	for the additional NVDRs	s as follows:	
	No. of NVDRs	Offering price per	Amount (Baht)		
	subscribed	NVDRs	Amount (Dant)		
O Subscription for less than the entitlement	Subscribed	0.10 Baht		_	
		0.10 Bant			
O Subscription for full entitlement		0.10 Baht		_	
O Subscription for excess of entitlement		0.10 Baht			
O Check O Cashier Check which is collected between 18 October 2010 to 20 October 2010.					
Solution Corner (1998) Plc".					
Check NoDate					
amount ofBaht (.					
When the NVDRs as allotted to me/us,participant no	• •		_		
that I/we have maintained with the Participant. (			-		
I/We also agree not to sell or trade these NVDRs	before they are listed a	and permitted to trade on the	Stock Exchange of Thail	land.	
I/We hereby undertake to subscribe for					
If the subscription form is not duly completed w				the Check	
or Cashier Check is not honored, it shall be deen	ned that I/we do not wis	sh to exercise my/our subsci	ription rights.		
	G' 1		NIVION :	1 . 1 1	
	•			noider	
	(		)		
		Subscript	on No		
Subscription Receipt (	Subscriber: Please als	so fill in the details request	on No		
Subscription Receipt (	Subscriber: I lease als		cu below.		
The Thai NVDR Company Limited her	eby acknowledges rece				
for tl	ne subscription of addit	tional NVDRs and check or	cashier check as follows;		
Check NoDate					
amount ofBaht (					
	Authorized	Officer			