

TNVDR 009 / 2025

28 April 2025

PRG-R

Subject : Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited(Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

Underlying Securities	: PRG CORPORATION PUBLIC COMPANY LIMITED(PRG)
Total amount of Offering (NVDR)	: 28,173 Unit(s)
Par Value	: 1.00 Baht
Subscription Price	: 7.00 Baht
Subscription Ratio	: 13 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
Date of closing the register book	: 21 March 2025
Remark	: Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 7.00 Baht by stating this the subscription form, with payment in full. : Not allocated to shareholders which will subject MBK and PRG to obligations under foreign laws, whereby the Board of Directors has the right to exercise discretion not to dispose of or allocate such shares to shareholders whose document delivery address is in England, the United States, Singapore, France, China, India, Switzerland, Japan, Vietnam, and any other country as MBK deems appropriate

#### Subscription and Payment Procedure

- Subscription and payment period** : May 9, 2025 - May 15, 2025 between 8:30-17:00 hours (only business Day).  
The last day of subscription period will be closed at 12:00 hours
- Subscription place** : at the office of your brokers or custodians which are Thailand Securities Depository Co.,Ltd. (TSD) member.  
**N.B. The Thai NVDR will not accept subscriptions by mail.**
- Required documentation**
  - Subscription form, duly filled out and signed.
  - Subscription certificate, to be submitted together with :
    - For a subscription of the same amount as allocated, no filling is necessary.
    - For a subscription of more or less than existing rights, state the total units in the respective column.

#### 4. Payment

- **Subscription for full entitlement or less than or excess than the entitlement**, please make payment by bill payment on May 9, 2025 - May 15, 2025 before 12:00 hours. which NVDR holders shall made payable to "Krungthai Xspring Securities Co., Ltd. for Securities Subscription" KRUNG THAI BANK PUBLIC COMPANY LTD.. Account number 5435.
  - The check, cashier check, and drafts must be specified date and deposited no later than May 14, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.
5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.
6. Refund for unallotted NVDRs.  
If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at Tel: +66(0)2009 9000 Ext.9433-9443

Sincerely yours,

Thai NVDR Company Limited



Miss Praphaphan Tharapiwattananon  
Vice President-Head of Central Securities Depository Department  
The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues  
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS  
IN PRG CORPORATION PUBLIC COMPANY LIMITED(PRG)**

**PRG-R**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 28,173 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 13 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel.....E- mail address (if any).....

Full address.....

Please specify type of subscriber.

- ☐ Natural Person of Thai Nationality ID No.....
- ☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....
- ☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....
- ☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs and have the right to subscribe for  
.....units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
Subscription for less than the entitlement		7 Baht	
Subscription for full entitlement		7 Baht	
Subscription for excess of entitlement		7 Baht	
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement.** I/we herewith submit payment by bill payment on May 9, 2025 - May 15, 2025 before 12:00 hours. which NVDR holders shall made payable to "Krungthai Xspring Securities Co., Ltd. for Securities Subscription" KRUNG THAI BANK PUBLIC COMPANY LTD.. Account number 5435.

- The check, cashier check, and drafts must be specified date and deposited no later than May 14, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through  
.....participant no.....for securities trading no.....  
that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed (.....) NVDR holder

PRG-R

Subscription No.....

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date .....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....  
.....for the subscription of additional NVDRs and bill payment as follows;

**Subscription for full entitlement or less than or excess than the entitlement**

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

Authorized Officer.....

**Instruction Letter for nominees, custodians, securities depositories, securities brokers, and any person  
holding ordinary shares in PRG Corporation Public Company Limited on behalf of others**

To: Nominees, custodians, securities depositories, securities brokers, and any persons holding ordinary shares in PRG Corporation Public Company Limited on behalf of others

According to Extraordinary General Meeting of Shareholders of MBK Public Company Limited (“**MBK**”) No. 1/2025 held on 21 February 2025 resolved to approve the disposal of ordinary shares of PRG Corporation Public Company Limited (“**PRG**”) in an amount not exceeding 155,000,000 shares, at a par value of THB 1.00 per share, in order to allocate to existing shareholder of MBK and PRG who are eligible for the allocation in proportion to their shareholding. The shares will not allocated to shareholders which will subject shareholding in PRG in a manner that violates the foreign shareholding restrictions and except shareholders whose document address is in England, the United States of America, Singapore, France, China, India, Switzerland, Japan, Vietnam, and any other country as MBK deems appropriates. Thailand Securities Depository Co., Ltd. is distributing subscription notification and related documents to eligible shareholders of record in the shareholder register of PRG as of 20 March 2025, which is the date for determining the list of shareholders who are eligible to subscribe for shares in the offering (the “**Record Date**”).

In this regard, PRG hereby informs you as follows:

- (1) The allocation of ordinary shares to the shareholders of PRG eligible for the allocation above, will not offer for sale or allocate the ordinary shares to any persons with a registered mailing address outside of Thailand, as specified in the relevant share register book on the Record Date, 20 March 2025. However, PRG reserves its right to modify the share allocation methods or share allocations and to determine, at its absolute discretion, whether to allow participation in the offering of any persons as it deems appropriate, in accordance with applicable laws.
- (2) In offering and allocating the ordinary shares discussed above, the Board of Directors of PRG may, at its discretion, refuse to offer or allocate the ordinary shares to any persons or subscribers if such offering or allocation causes or is expected to cause;
  1. to violate any laws, rules or regulations of Thailand or any foreign countries and/or PRG’s Articles of Association; or
  2. to have additional obligations or duties to perform anything other than those required under the relevant laws or regulations of Thailand relating to securities offering; or
  3. to have additional expenses and/or excessive risks when compared to the benefits that PRG will receive if PRG shares are offered or allocated, including related operations; or
  4. to breach the requirements, methods or conditions set by it in relation to the offering or allocation of the ordinary shares.

PRG aims to avoid taking any action that may, or may be deemed to, contravene the securities laws of other countries, or cause PRG to have duty to perform any acts or take any actions (such as, without limitation, making any filing, notification or completing any registration requirements) in addition to those required by Thai laws and regulations applicable to the issuance and offering for sale of securities in Thailand. Therefore, subject to certain exceptions, PRG will not deliver any documents regarding the offering and subscription for its ordinary shares to any of the PRG's shareholders, including beneficial owners, with mailing addresses outside of Thailand.

If you (a) receive the certificate of subscription for ordinary shares in PRG and other relevant documents as one of the shareholders of MBK eligible for the shares allocation at your mailing address in Thailand, and (b) are a nominee, custodian, securities depository, securities broker, or person holding ordinary shares in the PRG on behalf of, or in the interests of, other persons, please be advised and proceed as follows:

- (1) Due to the restrictions on the issuance and allocation of ordinary shares to persons who are not or are unlikely to be shareholders of PRG eligible for the shares allocation, as described above, PRG hereby requests your cooperation in not forwarding, disseminating, or taking any action that may cause the certificate of subscription for newly issued ordinary shares in PRG and other relevant documents to be in the possession of other persons with mailing addresses outside of Thailand;
- (2) If you receive the Subscription Form or any instruction with respect to the subscription of shares from an account owner or customer with the mailing address outside of Thailand, or that appears to have been dispatched from a location outside Thailand, you must not take any action.

In the event that you have received the Certificate of Subscription and other related documents from PRG in your capacity as a shareholder of record of PRG, while acting as a nominee, custodian, securities depository, securities brokers, or other intermediary holding shares of PRG for the account or benefit of your account holders or customers who only has a residence outside of Thailand. PRG hereby informs you that you and the beneficial owner and/or your customers are not considered shareholders of PRG eligible for the shares allocation. PRG kindly requests you not to proceed with the subscription order and not to send the Certificate of Subscription and other related documents to such beneficial owner and/or client who resides outside Thailand.

ใบนำฝากพิเศษ เพื่อเข้าบัญชี "บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เพื่อจองซื้อหลักทรัพย์" สำหรับธนาคาร/ลูกค้า  
Special Pay-in Slip "Krungthai XSpring Securities Co.,Ltd. for Securities Subscription" For Bank/Customer



บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด ชั้น 16 อาคารลิเบอร์ตีสแคว เลขที่ 287 ถนนสีลม เขตบางรัก กรุงเทพฯ 10500  
Krungthai XSpring Securities Co.,Ltd., 16th Floor, Liberty Square Bldg., 287 Silom Road, Bangrak, Bangkok 10500, Thailand  
(A Partnership of Krung Thai Bank and XSpring Capital) <http://www.krungthaixspring.com>  
เลขประจำตัวผู้เสียภาษี / ทะเบียนเลขที่ 0105543050517  
Tel : +66 2 695 5555

ตัวแทนการรับจองซื้อหุ้น/Subscription Agent : PRG

สาขาผู้รับฝาก/ Branch.....วันที่/Date .....		ชื่อผู้จองซื้อ /Name..... (โปรดบันทึกในระบบในครบทั้ง 2 Ref.)														
<b>บมจ.ธนาคารกรุงไทย / Krung Thai Bank PCL.</b> <b>Company Code 5435</b>		เลขทะเบียนผู้ถือหุ้น 10 หลัก (Ref.1) Registration number of the Shares holders (10 Digits)														
วันที่รับชำระค่าจองซื้อ : <b>9-16 พฤษภาคม 2568</b> Subscription Payment Period : <b>9-16 May 2025</b>		<table border="1"> <tr> <td>9</td><td>9</td><td>9</td><td>9</td><td>9</td><td>9</td><td>9</td><td>9</td><td>9</td><td>9</td> </tr> </table>		9	9	9	9	9	9	9	9	9	9			
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(กรณีเป็นเช็ค ลงวันที่ <b>ไม่เกิน 15 พฤษภาคม 2568 และต้องนำฝากไม่เกิน 11.00 น.</b> ทราบผลการเรียกเก็บเงินได้จากสำนักหักบัญชีในเขตกรุงเทพมหานคร ภายในระยะเวลาการรับจองซื้อหุ้น) (In the case of a cheque dated <b>15 May 2025 and to be paid within 11.00 a.m.</b> , the result of the collection can be obtained from the clearing house in Bangkok. Within the subscription period)		เลขที่บัตรประชาชน ID Card / Passport No. / เลขทะเบียนนิติบุคคล (Ref.2)														
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<input type="checkbox"/> เงินสด (Cash)	เลขที่เช็ค (cheque No.)	ธนาคาร (Bank)	สาขา (Branch)	ลงวันที่ (Date)
<input type="checkbox"/> เช็ค (Cheque)				
จำนวนเงินเป็นตัวอักษร (Amount in letter)			จำนวนเงินเป็นตัวเลข (Amount in digit)	
บาท (Baht)				
ผู้นำฝาก/Depositer .....			เจ้าหน้าที่ธนาคาร/Authoriser	

กรุณานำเอกสารนี้ไปแจ้งชำระเงิน ที่ ธนาคารกรุงไทย ทุกสาขาทั่วประเทศ และผู้จองซื้อหุ้น ต้องนำเอกสารการชำระเงินค่าจองซื้อที่ได้จากธนาคาร ส่งให้ที่  
บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เลขที่ 287 อาคารลิเบอร์ตีสแคว ชั้น 15 ถนนสีลม แขวงสีลม เขตบางรัก กรุงเทพฯ 10500  
Please bring along this document and make a payment at all KTB branches. Subscriber must bring the payment booking documents received from the bank to  
Krungthai XSpring Securities Company Limited, 15th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500

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บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด เลขที่ 287 อาคารลิเบอร์ตีสแคว ชั้น 15 ถนนสีลม แขวงสีลม เขตบางรัก กรุงเทพฯ 10500  
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