

TNVDR 070-2023

SCC-R

22 November 2023

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: SCG DECOR PUBLIC COMPANY LIMITED(SCGD)
<b>Total amount of Offering (NVDR)</b>	: 13,558,802 Unit(s)
<b>Par Value</b>	: 10.00 Baht
<b>Subscription Price</b>	: 11.50 Baht (Please see Remark)
<b>Subscription Ratio</b>	: 7.8082 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded
<b>Date of closing the register book</b>	: 13 November 2023
<b>Remark</b>	<ul style="list-style-type: none"><li>In this regard, SCGD will further inform the final price of the newly issued ordinary shares of SCGD and the final swap ratio, including details in relation to subscription of ordinary shares of SCGD. Investors may find further information on the offering of SCGD's newly issued ordinary shares including the subscription details of investors in various categories from SCGD's registration statement filed with the SEC at <a href="http://www.sec.or.th">www.sec.or.th</a> and SCGD's website at <a href="http://www.scgdecor.com">www.scgdecor.com</a>.</li></ul>

### Subscription and Payment Procedure

- Subscription and payment period** : November 29, 2023 – December 4, 2023 between 8.30-17.00 hours (only business Day) The last day of subscription period will be closed at 12:00 hours.
- Subscription place**: at the office of your brokers or custodians which are Thailand Securities Depository Co.,Ltd. (TSD) member. N.B. The Thai NVDR will not accept subscriptions by mail.
- Required documentation**
  - Subscription form, duly filled out and signed.
  - Subscription certificate, to be submitted together with :
    - For a subscription of the same amount as allocated, no filling is necessary.
    - For a subscription of more or less than existing rights, state the total units in the respective column.

#### 4. Payment

- **Subscription for full entitlement or less than or excess than the entitlement**, please make payment by bill payment on November 29, 2023 – December 4, 2023 before 12:00 hours. which NVDR holders shall made payable to " Bualuang Securities Public Company Limited for Share Subscription " BANGKOK BANK PUBLIC COMPANY LTD. Account number ROBS01.
- The check, cashier check, and drafts must be specified date and deposited no later than December 1, 2023 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

#### 6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at +66(0)2009 9000 Ext. 9433-9443.

Sincerely yours,

Thai NVDR Company Limited



Miss Lucksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues  
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS**

**IN SCG DECOR PUBLIC COMPANY LIMITED(SCGD)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 13,558,802 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 7.8082 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

Natural Person of Thai Nationality ID No.....

Juristic Person of Thai Nationality Company Registration No./Tax ID No.....

Natural Person of Alien Nationality Alien Card/Passport/ID No.....

Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs can subscribe for

..... units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement		11.50 Baht	
<input type="radio"/> Subscription for full entitlement		11.50 Baht	
<input type="radio"/> Subscription for excess of entitlement		11.50 Baht	
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement.**, I/we herewith submit payment by bill payment on November 29, 2023 – December 4, 2023 before 12:00 hours. which NVDR holders shall made payable to " Bualuang Securities Public Company Limited for Share Subscription" BANGKOK BANK PUBLIC COMPANY LTD. Account number ROBLS01.

- The check, cashier check, and drafts must be specified date and deposited no later than December 1, 2023 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through

.....participant no.....for securities trading no.....

that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).

I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription.

If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder

(.....)

SCGD-R

Subscription No. \_\_\_\_\_

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and bill payment as follows;

**Subscription for full entitlement or less than or excess than the entitlement.**

Check No.....Date.....Bank.....Branch.....

amount of .....Baht (.....)

Authorized Officer.....

Warning

- *This information memorandum is not for release, publication or distribution (the "Distribution"), directly or indirectly, in or into the United States or any other jurisdiction outside Thailand where the distribution of such material requires action to be taken prior to such distribution under applicable securities laws. The distribution of this information memorandum into jurisdictions other than Thailand is not permitted by SCG Decor Public Company Limited and may be restricted by law. Persons into whose possession this information memorandum comes should inform themselves of and observe any such restrictions.*
- *If you are in the United States or any other jurisdiction outside Thailand, you are required to disregard this information memorandum and any other documents or communications that may have been or will be sent to you with respect to the proposed offering of securities described herein, subject to contrary indications by SCG Decor Public Company Limited in this information memorandum or its enclosures.*
- *SCG Decor Public Company Limited shall not engage in any sale or purchase of securities in any jurisdiction in which such offer, solicitation or sale of securities would be unlawful in such jurisdiction.*
- *The securities referred to herein have not been, and will not be registered under the U. S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the laws of any State of the United States or any other law besides Thai law, and may not be offered or sold within the United States or any other jurisdiction outside Thailand. SCG Decor Public Company Limited has no intention to register any portion or all of the offering or any securities described herein in the United States or to conduct a public offering of securities in the United States or any other jurisdiction outside Thailand.*
- *The securities referred to herein have not been recommended by any U.S. federal or State securities commission or regulatory authority or similar authorities in any jurisdiction. The foregoing authorities have not confirmed the accuracy or determined the adequacy of this information memorandum.*
- *The offering for sale of newly issued ordinary shares in SCG Decor Public Company Limited has not been, and will not be, registered with any securities regulatory authorities outside Thailand, or under the laws of any countries outside Thailand.*
- *The actions under this information memorandum are time sensitive as specified herein.*

### **Disclaimer**

In this regard, the Company wishes to inform you that, in the allocation of the newly issued ordinary shares to Shareholders of the Company Eligible for the Share Allocation as specified above, SCGD will not offer the newly issued ordinary shares to individuals with addresses outside of Thailand as specified in the shareholders' register book. However, SCGD may consider changing the methods of the offering or the allocation of such shares as deemed appropriate, in accordance with the relevant laws.

In allocating the newly issued ordinary shares of SCGD as mentioned above, the Board of Directors of SCGD has authorized the Executive Committee of SCGD to consider refusing to offer or allocate the newly issued ordinary shares to any persons or subscribers if the offering or allocation causes or may cause SCGD:

(1) to violate any laws, rules or regulations of Thailand or any foreign countries and/or SCGD's Articles of Association; or

(2) to have additional obligations or duties to perform anything other than those required under the relevant laws or regulations of Thailand relating to securities issuance and offering; or

(3) to breach the requirements, methods or conditions provided in relation to the offering or allocation of the newly issued ordinary shares.

Additional Clarification for nominees, custodians, securities depositories, securities brokers, and any persons holding ordinary shares in The Siam Cement Public Company Limited on behalf of others

November 21, 2023

To: All nominees, custodians, securities depositories, brokers, and other intermediaries holding ordinary shares of The Siam Cement Public Company Limited ("the Company") on behalf of others

In connection with the offering of newly issued ordinary shares of SCG Decor Public Company Limited ("SCGD"), which includes the allocation of the newly issued ordinary shares for an amount not exceeding 153,685,000 shares, to be offered to eligible shareholders of the Company in proportion to their shareholding (Pre-Emptive Right), which refers to individuals listed in the shareholder register of the Company as of November 10, 2023 (the Record Date) and has the mailing address in Thailand ("Eligible Shareholders") (the "Offering"). Thailand Securities Depository Co., Ltd. is distributing notices regarding the allocation of newly issued ordinary shares to be offered to the Eligible Shareholders, include an information memorandum, enclosed documents, and certain other materials related to the Offering for Eligible Shareholders of record in the shareholder register of the Company as of November 10, 2023, which is the Record Date for determining the list of shareholders who are eligible to subscribe for the newly issued ordinary shares in the Offering.

Furthermore, the shares being offered have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the laws of any State of the United States or any other law besides Thai law and may not be offered or sold within the United States or any other jurisdiction outside Thailand.

Since this Offering is not being made in any jurisdiction where the Offering would be unlawful, if you receive notice of your right to subscribe for shares from this Offering, along with an information memorandum, enclosed documents, and certain other materials related to the Offering in your capacity as an Eligible Shareholder, and if you are a nominee, custodian, securities depository, securities broker, and any persons holding ordinary shares of the Company on behalf of others, for the account or benefit of your account holders or customers, please cooperate by not forwarding, disseminating, or taking any action that would result in your account holders or customers in foreign jurisdictions receiving a notice regarding the allocation of newly issued ordinary shares for the Offering to the Eligible Shareholders, along with an information memorandum, enclosed documents, and certain other materials related to the Offering.



บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน)  
BUALUANG SECURITIES PUBLIC COMPANY LIMITED

ชั้น 23 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสิลม บางรัก กรุงเทพฯ 10500  
23<sup>rd</sup> Fl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500

ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1122,1133,1141,1142,1143,1146,1147  
แฟกซ์ /Fax : (02) 618-1120



**ธนาคารกรุงเทพ**

Service Code : ROBSL01

BR.NO. 0101

เช็ค : โปรดส่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) เพื่อการจองซื้อหุ้น"

Cheque : Please made payable to "Bualuang Securities Public Company Limited for Share Subscription"

เงินสด/Cash

หมายเลขเช็ค/Cheque No.      เช็คลงวันที่/Date      ชื่อธนาคาร-สาขา/Bank-Branch

จำนวนเงิน  
Amount

บาท  
Baht

จำนวนเป็นตัวอักษร  
Amount in words

กรุณาส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บมจ. หลักทรัพย์บัวหลวง  
Please send this Bill Payment Form and Subscription Documents to Bualuang Securities PCL.

ชื่อผู้นำฝาก/Deposit by.....

โทรศัพท์/Telephone .....

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client's copy

Bill Payment Form

บริษัท ปูนซีเมนต์ไทย จำกัด (มหาชน)

THE SIAM CEMENT PUBLIC COMPANY LIMITED

วันที่/Date.....สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

Ref 1

9 9 9 9 9 9 9 9 9 9

เลขทะเบียนผู้ถือหุ้น/Registration No.

Ref 2

0 1 0 5 5 4 3 0 9 3 3 4 8

เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/  
ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน.....

ส่วนที่ 2

สำหรับธนาคาร / Bank's copy

Bill Payment Form

สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที  
บริษัท ปูนซีเมนต์ไทย จำกัด (มหาชน)

THE SIAM CEMENT PUBLIC COMPANY LIMITED

วันที่/Date.....สาขาผู้รับฝาก/Branch.....

ชื่อผู้ถือหุ้น Name

Ref 1

9 9 9 9 9 9 9 9 9 9

เลขทะเบียนผู้ถือหุ้น/Registration No.

Ref 2

0 1 0 5 5 4 3 0 9 3 3 4 8

เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/  
ID or Passport Number

สำหรับเจ้าหน้าที่ธนาคาร/For bank officer

ผู้รับเงิน.....



บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน)  
BUALUANG SECURITIES PUBLIC COMPANY LIMITED

ชั้น 23 อาคารสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสิลม บางรัก กรุงเทพฯ 10500  
23<sup>rd</sup> Fl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500

ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1122,1133,1141,1142,1143,1146,1147  
แฟกซ์ /Fax : (02) 618-1120



**ธนาคารกรุงเทพ**

Service Code : ROBSL01

BR.NO. 0101

เช็ค : โปรดส่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) เพื่อการจองซื้อหุ้น"

Cheque : Please made payable to "Bualuang Securities Public Company Limited for Share Subscription"

เงินสด/Cash

หมายเลขเช็ค/Cheque No      เช็คลงวันที่/Date      ชื่อธนาคาร-สาขา/Bank Branch

จำนวนเงิน  
Amount

บาท  
Baht

จำนวนเป็นตัวอักษร  
Amount in words

ชื่อผู้นำฝาก/Deposit by.....

โทรศัพท์/Telephone .....