

**Report of the Acquisition or Disposition of Non-voting Depository Receipts (NVDRs)  
and Underlying Shares (if any)**

1. Underlying securities name: Thai Wah Food Products PCL; Underlying securities code : TWFP

2. Date of action resulting in reporting obligation with Thai NVDR (TNVDR): 29/04/2013 (dd/mm/yy)

2.1 ( ) Acquisition ( / ) Disposition	( ) Through the Stock Exchange of Thailand via a securities company: - ( / ) Direct sale/purchase, please specify the name(s) of parties executing the transaction with the reporting person (if known): <u>Wealth Prime Enterprise Corp/ Mr. Amon Singsomboon</u> ( ) Subscription in excess of rights offering ( ) By way of inheritance	( ) Exercise of conversion rights ( ) Other (please specify): _____
2.2 ( ) Commencement of status of a concert party	( ) Termination of status of a concert party	
2.3 ( ) Acquisition of a juristic person under Section 258	( ) Termination of status of a juristic person under Section 258	

3. Date of filing this report to Thai NVDR (TNVDR): 30/04/2013

4. The highest price paid by the reporting person or person in the same group<sup>1</sup> for its acquisition of \_\_\_\_\_ -  
**during the past 90 days** period (the first day being the date of action under item 2 which give rise to this reporting obligation): -  
Baht/Unit, on the date of: \_\_\_\_\_ (dd/mm/yy)

5. Information about the reporting person:

Name: Ivory Tower Associates Corp

Address: Nerine Chambers, PO Box 905, Road Town, Tortola, British Virgin Islands

Telephone: - Fax: - E-mail: -

If the person is authorised to file a report on behalf of the reporting person, please specify the relationship with the reporting person:

6. Person authorised to contact with Thai NVDR (if any).

Name: Benjamas Boonsomboon Telephone : 089 926 9982

Fax: - E-mail: benjamas9@hotmail.com

7. The purpose of this report is:

( / ) to comply with NVDRs' prospectus and Section 246 of the Securities and Exchange Act B.E. 2535.

( ) to amend or supplement the form 246-2-NVDR previously filed on the date of: - (dd/mm/yy) in item: -

8. Type of NVDRs or underlying shares subject to the reporting obligation for this acquisition or disposition:

8.1 Shares				
Common shares	( / )	NVDRs	( / )	underlying shares
Preferred shares	( )	NVDRs	( )	underlying shares
8.2 Convertible securities				
Warrants	( )	NVDRs	( )	underlying shares
Transferable subscription rights (TSRs)	( )	NVDRs	( )	underlying shares

Information to be provided under item 9 and 10 shall depend on the nature of action that gives rise to the reporting obligation

<sup>1</sup>"Person in the same group" means

- (i) Party acting in concert with the reporting person
- (ii) Person under Section 258 of the reporting person; and
- (iii) Person under Section 258 of the concert party.

9. For reporting in the event of the acquisition or disposition of NVDRs representing underlying shares and/or its underlying securities or NVDRs representing convertible securities and/or its underlying securities, please provide details of the acquisition or disposition that gives rise to this reporting obligation. (If such acquisition or disposition of NVDRs representing underlying shares and/or its underlying securities and NVDRs representing convertible securities and/or its underlying securities results in the holding of NVDRs representing underlying shares and/or its underlying securities and NVDRs representing convertible securities and/or its underlying securities reaches or crosses the trigger points for which the reporting obligations of NVDRs representing underlying shares and/or its underlying securities are required, then a report of each type of securities shall be filed separately).

9.1 Information on the changes in NVDRs representing underlying shares and/or its underlying securities or NVDRs representing convertible securities and/or its underlying securities held by the reporting person:

Name of person(s)/juristic person(s)	Securities held before acquisition/disposition		Securities acquired/disposed of		Securities held after acquisition/disposition	
	Number of units <sup>2</sup>	Voting rights <sup>3</sup>	Number of units <sup>2</sup>	Voting rights <sup>3</sup>	Number of units <sup>2</sup>	Voting rights <sup>3</sup>
I. Person acquiring or disposing	NVDRs	766,634	396,712	396,712	369,922	369,922
	Underlying Securities	1,115,166		442,808		672,358
	Total	1,881,800		839,520	1,042,280	1,042,280
II. Concert party of I (please specify the name(s))	NVDRs	-	-	-	-	-
	Underlying Securities	-	-	-	-	-
	Total	-	-	-	-	-
III. Person(s) under Section 238 of I and II (please specify the name(s))	NVDRs	-	-	-	-	-
	Underlying Securities	-	-	-	-	-
	Total	-	-	-	-	-
IV. Person(s) holding on behalf of I (please specify the name(s))	NVDRs	-	-	-	-	-
	Underlying Securities	-	-	-	-	-
	Total	-	-	-	-	-
Total	NVDRs	766,634	396,712	396,712	369,922	369,922
	Underlying Securities	1,115,166		442,808		672,358
	Total	1,881,800		839,520	1,042,280	1,042,280

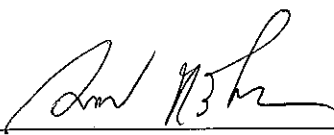


10. For reporting in the event of the commencement or termination of status of a concert party or the acquisition or termination of status of a juristic person under Section 258, please provide the information on the change of NVDRs and/or its underlying Securities holding as a result of the commencement or termination of status of a concert party or the acquisition or termination of status of a juristic person under section 258 that give rise to the reporting obligation (if the commencement or termination of such relationship results in the holding of NVDRs representing underlying shares and/or its underlying securities and NVDRs representing convertible securities and/or its underlying securities reaches or crosses the trigger points for which the reporting obligations of NVDRs representing underlying shares and/or its underlying securities or NVDRs representing convertible securities and/or its underlying securities are required, then a report of each type of securities shall be filed separately).

Name of person(s)/juristic person(s)	Type(s) of securities	Number of Units <sup>2</sup>	Voting rights <sup>3</sup>	% <sup>4</sup>
<b>Prior to commencement or termination of relationship as:</b>				
( ) concert party				
( ) juristic person under Section 258				
I. Reporting person	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
II. Concert party of I (please specify the name(s)):				
	1.			
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
III. Person(s) under Section 258 of I and II (please specify the name(s)):				
	1.			
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
IV. Person(s) holding on behalf of I <sup>5</sup> (please specify the name(s)):				
	1.			
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
<b>Total NVDRs and/or its underlying Securities holding prior to commencement or termination of the relationship</b>		-	-	-

Name of person(s)/juristic person(s)	Type(s) of securities	Number of Units <sup>2</sup>	Voting rights <sup>3</sup>	% <sup>4</sup>
V. ( ) Commencement of status of concert party:				
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
( ) Acquisition of a juristic person under Section 258				
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
VI. ( ) Termination of status of a concert party:				
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
( ) Termination of status of a juristic person under Section 258				
1.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
2.	NVDRs	-	-	-
	Underlying Securities	-	-	-
	Total	-	-	-
<b>Total NVDRs and/or its underlying Securities holding after commencement or termination of relationship under V. or VI.</b>		-	-	-

I hereby certify that the foregoing statement in this report is complete and accurate and contains neither any materially misleading statements nor any omissions of material information that ought to be declared.

Signature   
( Ms. Benjamas Boonsomboon )  
( Authorized Signatory )  
Report filer