

The Thai NVDR Co., Ltd does not invest in PHATRA

As Phatra Capital Public Company Limited (PHATRA) is in a process of making tender offer to delist PHATRA from being listed securities on the Stock Exchange of Thailand as approved by the 2012 Annual General Meeting of Shareholders held on Wednesday, April 25, 2012 under the condition that PHATRA must arrange for Kiatnakin Bank Public Company Limited to make a tender offer for all shares of PHATRA from shareholders, with a tender offer period from **7 August 2012 – 11 September 2012.**

Therefore, the Thai NVDR Company Limited (Thai NVDR) would like to announce the following:

- Effective from **7 August 2012,**
 - The Thai NVDR will not invest in PHATRA shares.
 - The Thai NVDR will not sell NVDR for PHATRA shares.

(Investor cannot buy PHATRA -R but can still sell PHATRA -R)

Effective from **10 August 2012,**

- The Thai NVDR will not issue NVDR for PHATRA.