

The Thai NVDR Co., Ltd does not invest in ICBCT and ICBCT-P1

As Industrial and Commercial Bank of China (Thai) Public Company Limited (ICBCT) is in a process of making tender offer to delist ICBCT and ICBCT-P1 from being listed securities on the Stock Exchange of Thailand as approved by the Extraordinary General Meeting of Shareholders of ICBC THAI held on 25 June 2010 under the condition that ICBCT must arrange for Industrial and Commercial Bank of China Limited to make a tender offer for all shares of ICBCT and ICBCT-P1 from shareholders, with a tender offer period from 28 December 2010 - 3 March 2011.

Therefore, the Thai NVDR Company Limited (Thai NVDR) would like to announce the following:

- Effective from 29 December 2010,
 - The Thai NVDR will not invest in ICBCT and ICBCT-P1.
 - The Thai NVDR will not sell NVDR for ICBCT and ICBCT-P1.

(Investor can not buy ICBCT-R and ICBCT-P1-R but can still sell ICBCT-R and ICBCT-P1-R)

- Effective from 5 January 2011,
 - The Thai NVDR will not issue NVDR for ICBCT and ICBCT-P1.