

TNVDR 3 /2005

20 January 2005

President

The Stock Exchange of Thailand

Subject : The Thai NVDR Co., Ltd does not invest in INLIFE

Dear Sir,

As the Interlife John Hancock Assurance Public Company Limited (INLIFE) is in a process of making tender offer to delist INLIFE shares from being listed securities on the Stock Exchange of Thailand as approved by the Extraordinary General Meeting of Shareholders No. 1/2005 held on 10 January 2005 under the condition that INLIFE must arrange for OQC (Thailand) Limited to make a tender offer for all shares of INLIFE from shareholders, with a tender offer period from 20 January 2005 – 24 March 2005. Therefore, the Thai NVDR Company Limited (Thai NVDR) would like to announce the following;

- Effective on 21 January 2005,
 - the Thai NVDR will not invest in INLIFE shares .
 - the Thai NVDR will not sell NVDR for INLIFE shares.
- Effective on 26 January 2005,
 - the Thai NVDR will not issue NVDR for INLIFE shares.

Please be informed accordingly.

Yours faithfully,

(Kongkeaw Piamduaytham)
Managing Director