

บริษัท ไทยเอ็นวีดีอาร์ จำกัด
THAI NVDR COMPANY LIMITED

62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงคลองเตย
เขตคลองเตย กรุงเทพมหานคร 10110 โทรศัพท์ 359 1200 โทรสาร 359 1258
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TNVDR 61 /2002

8 August 2002

President

The Stock Exchange of Thailand

Subject : The Change of NVDR Prospectus

Dear Sir,

The Thai NVDR Company Limited (Thai NVDR) has changed prospectus Part 5 "Terms and Conditions of NVDRs" in accordance with Thai Laws pertaining to restrictions on investment. Thai NVDR would like to announce the change of prospectus as follows;

1. Split voting is now allowed for the meeting that has been called to consider the de-listing of shares from the Stock Exchange of Thailand. NVDR holders can make a split voting by dividing votes given to his proxy in to "agree-votes", "disagree-votes" and "abstain-votes". The split voting gives the Thai NVDR more accurately reflects NVDR holders opinion.
2. Exchange of shares for NVDRs through the system of the Thailand Securities Depository Co. Ltd. (TSD) within a specific period.

Shareholders who wish to exchange their shares for NVDRs must submit a request within 11 October 2002 to Thai NVDR through brokers, sub-brokers or custodian bank. Thai NVDR will proceed on 14 October 2002.

3. Exchange of NVDRs for shares through the system of the TSD

Shareholders wish to deposit shares, which have been converted from NVDRs, in a foreign securities depository account at the Depository Center and the Depository Center has allowed such a deposit, the Thai NVDR shall exchange such NVDRs for shares by doing so through the system of and according to the rules stipulated by the TSD, effective from 14 October 2002.

The existing NVDR holders who wish to exchange their NVDRs for shares must submit a request within 11 October 2002 to Thai NVDR through brokers, sub-brokers or custodian bank. Thai NVDR will proceed on 14 October 2002.

For more details on NVDR prospectus, please see NVDR website at www.set.or.th/NVDR. Should you need more information, please call 02-359-1200 Ext. 4405 or contact to email address : contact.NVDR@set.or.th

Sincerely yours,

(Kongkeaw Piamduaytham)
Managing Director