

บริษัท ไทยเอ็นวีดีอาร์ จำกัด
THAI NVDR COMPANY LIMITED

62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย
กรุงเทพมหานคร 10110 โทรศัพท์ 02-229 2800 ต่อ 2898-99 โทรสาร 359 1258
62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey Bangkok
10110 Tel. (662) 2292800 ext. 2898-99 Fax. (662) 3591258

TNVDR 41 / 2006

31 March 2006

Subject : Notice on the De-listing of Share from the Stock Exchange of Thailand

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you that United Overseas Bank (Thai) Public Company Limited (UOBT) is in a process of de-listing its shares from the Stock Exchange of Thailand (SET). The Thai NVDR, which invests in UOBT shares at the instruction of investors, received an invitation to attend a shareholder meeting to consider this de-listing of UOBT shares from the SET. According to the NVDR Prospectus, Part 5: Terms and Conditions of the NVDR, item 8, Voting Rights, if a meeting has been called to consider de-listing of shares from the SET, the Thai NVDR must ask for written voting instructions from NVDR holders. The Thai NVDR shall receive such voting instructions according to the voting procedures for shareholders stipulated by the UOBT.

Therefore, please consider and complete the attached form and return your voting instruction form to us by fax **no later than 18 April 2006**. The fax number is 0-2359-1258

Should you need more detailed information on the de-listing of UOBT shares from the SET, please access this information from the SET website: www.set.or.th.

Sincerely yours,



Kongkeaw Piamduaytham, Ms.
Managing Director
Thai NVDR Company Limited

Enclosed : Voting instructions form for NVDR

**VOTING INSTRUCTIONS FORM FOR NON-VOTING DEPOSITORY RECEIPTS
IN UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED
THE THAI NVDR COMPANY LIMITED**

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....
Last Name.....
Nationality.....Tel.....
E-mail address (if any).....
Full address.....
.....

Please specify type of NVDRholder

- ☐ Natural Person of Thai Nationality ID No.....
☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....
☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....
☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

The Thai NVDR has notified me/us in writing as to the impending de-listing of United Overseas Bank (Thai) Public Company Limited (UOBT) shares as listed securities on the SET. In a meeting that has been called to consider the de-listing, I/we instruct the Thai NVDR to vote in favor of the resolution to de-list. I/We currently hold a total ofunits of NVDRs and have voting rights equal to votes.

Vote **in favor** of de-listing of United Overseas Bank (Thai) Public Company Limited (UOBT) Shares

- ☐ Approve..... votes
☐ Disapprove..... votes
☐ Abstain votes

Signed.....

(.....)

***Please return this form to Thai NVDR Company Limited
no later than 18 April 2006 by fax to 0-2359-1258.***