# บริษัท ไทยเอ็นวีดีอาร์ จำกัด THAI NVDR COMPANY LIMITED

62 อาดารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดลองเตย เขตดลองเตย กรุงเทพมหานดร 10110 โทรศัพท์ 0-2229-2938-46 โทรสาธ 0-2359-1258

62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey Bangkok 10110 Tel. (66) 2229 2938-46 Fax. (66) 2359 1258

TNVDR 221 / 2013

27 June 2013

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: Shares of Superblock Public Company Limited (SUPER)		
Total amount of Offering (NVDR)	: 2,999,299 Units		
Par Value	: 1.00 Baht		
Subscription Price	: 1.29 Baht		
Subscription Ratio	: 1 (One) unit of existing NVDR to 1 (One) unit of additional NVDR.		
Date of closing the register book	: 25 June 2013		

#### **Subscription and Payment Procedure**

- 1. Subscription and payment period: 15-16 July 2013 between 8.30-17.00 hours (Only Business days)
- Subscription place: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Building, 4<sup>th</sup> Floor, 62 Rachadapisek Road, Bangkok 10110.
  - N.B. The Thai NVDR will not accept subscriptions by mail.

#### 3. Required documentation

- 3.1 Subscription form, duly filled out and signed.
- 3.2 Subscription certificate, to be submitted together with:
  - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
  - 3.2.2 For a subscription of less than existing rights, state the total units in the respective column.

#### 4. Payment

**Subscription for full entitlement or less than the entitlement**, please make payment by one check or one cashier check which is collectable through clearing house in Bangkok. The check or cashier check shall be dated from 15 to 16 July 2013. Indicate the subscription date and make it payable to "Superblock Public Company Limited".

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at 02-229-2800 Ext. 2938-46.

Sincerely yours,

Thai NVDR Company Limited

Ridaya Clarkaya

(Pichaya Chomchaiya)

Head Depository Department

The Stock Exchange of Thailand

Enclosure: 1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

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## SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS IN SUPERBLOCK PUBLIC COMPANY LIMITED (SUPER)

### THE THAI NVDR COMPANY LIMITED

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 2,999,299 additional Non-Voting Depository Receipts ("NVDRs") in a ratio of 1 (One) unit of existing NVDR to 1 (One) unit of additional NVDR.

			Date				
To: The Board of Directors of the Thai NV	DR Company Limited (Thai	NVDR)					
Name	Last N	ame					
No. of Registration NVDR holder		Nationality					
Tel	E- mail address (i	E- mail address (if any)					
Full address							
Please specify type of subscriber.							
O Natural Person of Thai Nationality	ID No						
O Juristic Person of Thai Nationality	Company Registration 1	No./Tax ID No					
O Natural Person of Alien Nationality		Alien Card/Passport/ID No.					
O Juristic Person of Alien Nationality	Company Registration No./Tax ID No						
			-				
	units of additional 144 b	res. If the wish to subscribe	or the additional 14 v B1ts	us rono ws			
	No. of NVDRs	Offering price per	Amount (Baht)	7			
	subscribed	NVDRs	rimount (Bunt)				
O Subscription for less than the entitlemen		1.29 Baht		-			
O Subscription for full entitlement		1.29 Baht		-			
Subscription for full entitlement	t or less than the entitlemen	nt, I/we herewith submit pay	ment with Oone check	One			
-							
cashier check which is collectable through	clearing house in Dangkok.	The check of cashief check s	nan be dated from 13 to 1	.o July			
2013. Indicate the subscription date and mal	ke it payable to <u>"Superblock</u>	Public Company Limited.'	• -				
Check NoDate	Bank		.Branch				
amount ofB	aht (			)			
When the NVDRs as allotted to n							
participant no			-				
that I/we have maintained with the Participa			-				
I/We also agree not to sell or trade these NV			_				
I/We hereby undertake to subscrib		_					
If the subscription form is not duly complete		-		-			
cashier check is not honored, it shall be deep							
,		, ,					
	Signed		NVDR h	ıolder			
	(		)				
	SUPER-I	2					
	SCILKI						
		_	on No				
Subscription Reco	eipt (Subscriber: Please als	_					
		Date					
The Thai NVDR Company Limite	ed hereby acknowledges rece	eipt from (Name of subscribe	er)				
	for the subscription of addit	ional NVDRs and check or	cashier check as follows;				
Check NoDate	Bank	Brar	ch				
amount ofBa	ht (						
	Authorized	Officer					