# บริษัท ไทยเอ็นวีดีอาร์ จำกัด THAI NVDR COMPANY LIMITED

62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย กรุงเทพมหานคร 10110 โทรศัพท์ 0-2229-2897-99 โทรสาร 0-2359-1258
62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey
Bangkok 10110 Tel. (66) 2229 2897-99 Fax. (66) 2359 1258

TNVDR 3 / 2008

22 January 2008

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: Shares of Group Lease Public Company Limited (GL)		
Total amount of Offering (NVDR)	: 9,920 units		
Par Value	: 5.00 Baht		
Subscription Price	: 12.80 Baht		
Subscription Ratio	: 5 (Five) units of existing NVDRs to 1 (One) unit of additional NVDR.  (any fraction is disregarded)		
Date of closing the register book	: 17 January 2008 at 12.00 hours		
Remarks	: Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 12.80 Baht by stating this in the subscription form, with payment in full. These extra NVDRs will be allocated to them in the same proportion as the excess rights issues allocated to Thai NVDR holders.		

## **Subscription and Payment Procedure**

- 1. Subscription and payment period: 4-6 February 2008 between 8.30-17.00 hours
- Subscription place: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Building, 4<sup>th</sup> Floor, 62 Rachadapisek Road, Bangkok 10110.

N.B The Thai NVDR will not accept subscriptions by mail.

### 3. Required documentation

- 3.1 Subscription from, duly filled out and signed.
- 3.2 Subscription certificate, to be submitted together with:
  - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
  - 3.2.2 For a subscription of less than existing rights, state the total units in the respective column.

### 4. Payment

**4.1 Subscription for full entitlement or less than the entitlement**, please make payment by one check or one cashier check which is collectable through the Bangkok Clearing House within 7 February 2008. Indicate the subscription date and make it payable to "Subscription Account of Group Lease Public Company Limited".

**4.2 Subscription for excess the entitlement**, payment must be made by additional one check or one cashier check which is collectable through the Bangkok Clearing House within 7 February 2008.

Indicate the subscription date and make it payable to "Subscription Account of Group Lease Public"

Indicate the subscription date and make it payable to "Subscription Account of Group Lease Public

Company Limited".

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise

their subscription rights. Thai NVDR shall thus regard the subscription as being void.

6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 40 days from the

final day of the subscription period.

Should you need any further information, please do not hesitate to contact NVDR&TTF Unit at 02-229-2800 Ext. 2897-2899.

Sincerely yours,

Kongkeaw Piamduaytham

Managing Director

Thai NVDR Company Limited

Konglust Pindyto.

Enclosure: 1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

# SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS

# IN GROUP LEASE PUBLIC COMPANY LIMITED

# THE THAI NVDR COMPANY LIMITED

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 9,920 additional Non-Voting Depository Receipts ("NVDRs") in a ratio of 5 (five) units of existing NVDRs to 1 (one) unit of additional NVDR.

To: The Board of Directors of the That NVDR Company Limited (That NVDR) Name		Date					
No. of Registration NVDR holder.  Tel	To: The Board of Directors of the Thai NVDR	R Company Limited (Thai NV	VDR)				
Full address.  Please specify type of subscriber  Natural Person of Thai Nationality  O Juristic Person of Thai Nationality  O Juristic Person of Alien Nationality  O Subscription of Alien Nationality  O Subscription for less than the entitlement  O Subscription for less than the entitlement  O Subscription for full entitlement  O Subscription for excess of entitlement entitlement, I/we herewith submit payment with O Check  Cashier Check which is collectable through the Bangkok Clearing House within 7 February 2008. Indicate the subscription date and make it payable to "Subscription Account of Group Less Public Company Limited".  Check No.  Date.  Bank.  Branch.  When the NVDRs as altotted to metus, I/we herewith submit payment with an additional O Check  O Cashier Check which is collectable through the Bangkok Clearing House within 7 February 2008. Indicate the subscription date and make it payable to "Subscription Account of Group Less Public Company Limited".  Check No.  Date.  Branch.  When the NVDRs as altotted to metus, I/we herewith submit payment with an additional O Check  O Cashier Check which is collectable through the Bangkok Clearing House within 7 February 2008. Indicate the subscription date and make it payable to "Subscription Account of Group Less Public Company Limited".  Check No.  Date.  Branch.  When the NVDRs as altotted to metus, I/we herewith submit payment with an additional O Check  Cashier Check which is collectable through the Bangkok Clearing House within 7 February 2008. Indicate the subscription date and make it payable to "Subscription Account of Group Less Public Company Limited".  Check No.  Date.  Bank.  Branch.  When the NVDRs as altotted to metus, I/we herewith submit payment with the abscription of the subscription form is not duly completed with	Name	Last Nam	ıe				
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that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.  I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (Check or Cashier Check) within the subscription period or the Check or Cashier Check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.  Signed							
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