# บริษัท ไทยเอ็นวีดีอาร์ จำกัด THAI NVDR COMPANY LIMITED

62 อาดารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดลองเตย เขตดลองเตย กรุงเทพมหานคร 10110 โทรศัพท์ 0-2229-2897-99 โทรสาร 0-2359-1258 62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey Bangkok 10110 Tel. (66) 2229 2897-99 Fax. (66) 2359 1258

TNVDR 1 / 2008

4 January 2008

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders.

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to

purchase additional NVDRs, as follows:

Underlying Securities	: Shares of California WOW Xperience Public Company Limited (CAWOW)		
Total amount of Offering (NVDR)	: 4,088,450 units		
Par Value	: 1.00 Baht		
Subscription Price	: 1.50 Baht		
Subscription Ratio	: 2 (Two) units of existing NVDRs to 1 (One) unit of additional NVDR.  (any fraction is disregarded.)		
Date of closing the register book	: 26 December 2007 at 12.00 hours		
Remarks	: Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 1.50 Baht by stating this in the subscription form, with payment in full. These extra NVDRs will be allocated to them in the same proportion as the excess rights issues allocated to Thai NVDR holders.		

### **Subscription and Payment Procedure**

- 1. Subscription and payment period: 14 15 January 2008 between 8.30-17.00 hours
- 2. Subscription place: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Building, 4<sup>th</sup> Floor, 62 Rachadapisek Road, Bangkok 10110.

N.B The Thai NVDR will not accept subscriptions by mail.

## 3. Required documentation

- 3.1 Subscription from, duly filled out and signed.
- 3.2 Subscription certificate, to be submitted together with:
  - 3.2.1 For a subscription of the same amount as allocated, no filling is necessary.
  - 3.2.2 For a subscription of less than existing rights, state the total units in the respective column.

#### 4. Payment

Subscription for full entitlement or less than or excess the entitlement, please make payment by one check or one cashier check which is collectable through the Bangkok Clearing House within 16 January

2008. Indicate the subscription date and make it payable to "California WOW Xperience Public

Company Limited for Shares Subscription".

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the

check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise

their subscription rights. Thai NVDR shall thus regard the subscription as being void.

6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were

more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without

interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the

address that appears on the Share Register Book on the date of closing the book, within 40 days from the

final day of the subscription period.

Should you need any further information, please do not hesitate to contact NVDR&TTF Unit at 02-229-2800 Ext.

2897-2899.

Sincerely yours,

Kongkeaw Piamduaytham

Managing Director

Thai NVDR Company Limited

Konglust Pindy to.

Enclosure: 1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

# SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS IN CALIFORNIA WOW XPERIENCE PUBLIC COMPANY LIMITED THE THAI NVDR COMPANY LIMITED

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 4,088,450 additional Non-Voting Depository Receipts ("NVDRs") in a ratio of 2 (two) units of existing NVDRs to 1 (one) unit of additional NVDR. (any fraction is disregarded.)

	Date			
To: The Board of Directors of the Thai NVDR	Company Limited (Thai NV	/DR)		
Name	Last Nam	ne		
o. of Registration NVDR holderNationality				
Tel E- mail address (if any)				
Full address				
Please specify type of subscriber				
O Natural Person of Thai Nationality ID N	[o			
O Juristic Person of Thai Nationality Company Registration No./Tax ID No				
O Natural Person of Alien Nationality Alien Card/Passport/ID No.				
_	pany Registration No./Tax II	O No		
I/We currently own				
			•	
	, white of additional IV, Bitter	17 We wish to buodened for the du	G111011011011011011011011011011011011011	
	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)	
O Subscription for less than the entitlement		1.50 Baht		
O Subscription for full entitlement		1.50 Baht		
O Subscription for excess of entitlement		1.50 Baht		
Subscription for excess of entitlement		1.30 Dani		
O Cashier Check which is collectable throad date and make it payable to "California We Check No	OW Xperience Public Com	npany Limited for Shares Subsection	<u>cription".</u> )	
that I/we have maintained with the Participant.  agree not to sell or trade these NVDRs before to I/We hereby undertake to subscribe the subscription form is not duly completed with Cashier Check is not honored, it shall be deemed.	(The name of the subscriber they are listed and permitted for the said additional NVDF th the payment (Check or Ca	r must be similar to the name of the to trade on the Stock Exchange of the sand agree to waive my/our right ashier Check) within the subscript	te share trading account). I/We all Thailand.  It to cancel this subscription. If ion period or the Check or	
	<u>-</u>			
		Subscription No.		
Subscription Receip	ot (Subscriber: Please also	o fill in the details requested b		
Date				
The Thai NVDR Company Limite	ed hereby acknowledges re	ceipt from (Name of subscriber	)	
for the subscription of	f additional NVDRs and ch	neck(s) or cashier check(s) as fo	llows;	
Check No				
amount ofBa				
amount of				
	Authorized Officer			