

The Securities and Exchange Commission (SEC) has amended the regulations\* related to the provision of non-voting depository receipt (NVDR) transaction services by securities companies to ensure alignment with the intent of the provision of NVDR securities to support entry of foreign investors to the Thai capital market and prevent Thai investors from using NVDR to evade compliance with relevant regulations.

Therefore, Thai NVDR Company Limited has revised the prospectus for the offering of NVDR (the “Prospectus”) to be consistent with the announcement which is effective from April 1, 2024, onwards.

<b>Subject</b>	<b>The Amendments</b>
<b>1. Part 2 DEFINITIONS</b>	Definition of Investor
<b>2. Part 3 INVESTMENT CONSIDERATIONS</b>	General Information– Paragraph 3 Rights Of The Issuer Not To Issue And Sell The NVDRS – Number (5) (Additional) Governing Law And Jurisdiction – Paragraph 2
<b>3. Part 5 TERMS AND CONDITIONS OF THE NVDR</b>	4. Purchase, Sale, Transfer and Exchange of NVDR Paragraph 1 4.2 Transfer Procedures 4.3 Exchange Procedures – Condition 4.3.2 Exchange of NVDRs for Securities 7. Rights, Duties and Responsibilities 7.1 (e) 7.2.1 (b) 12. Alterations or Modifications of the Terms 18. Transitory Provision (Additional)

The details of the prospectus are available on the Company's website: [www.set.or.th/NVDR](http://www.set.or.th/NVDR). For further enquiries, please contact Tel: 0-2009-9433 to 9443 and 9445 or e-mail: [contact.NVDR@set.or.th](mailto:contact.NVDR@set.or.th) .

Remark:

\* Notification of the Capital Market Supervisory Board No. Tor Thor. 8/2567 Re: Standard Conduct of Business, Management Arrangement, Operating Systems, and Providing Services to Clients of Securities Companies and Derivatives Intermediaries (No. 17), dated 21 March 2024:

<https://publish.sec.or.th/nrs/10159s.pdf>.