

This refers to the notification of the Office of the Securities and Exchange Commission No. Sor Jor. 38/2561 regarding the preparation of the report on changes in securities holding and derivatives holding of directors, executives, auditors, planners and plan administrators ("Notice of the SEC") by stipulating that the persons under Section 59 of the Securities and Exchange Act B.E. 2535 ("the Securities and Exchange Act") holding Non-Voting Depositary Receipt ("NVDR") have a duty to prepare and submit a report on the change of the holding of the NVDR to the SEC; and in the event of any violation of the said duty, there will be penalties as specified in Section 275 of the Securities and Exchange Act.

Therefore, in order for the SEC to be the primary unit in supervising and governing the regulations related to reporting in the holding of NVDR and the enforcement of penalties for those who violate and not in compliance with the Securities and Exchange Act, including eliminating duplication in the rules for reporting the holding of NVDR. Therefore, Thai NVDR Company Limited (the "Company") has amended the prospectus for the offering of NVDR ("prospectus") as follows. The amendments are effective from February 3, 2020 onwards.

<b>Subject</b>	<b>The Amendments</b>
<b>1. Part 2 DEFINITIONS</b>	<ul style="list-style-type: none"><li>● Canceled the definition of the person under the Section 59 Persons</li></ul>
<b>2. Part 5 TERMS AND CONDITIONS OF THE NVDR</b>	<ul style="list-style-type: none"><li>● Canceled No.3.2.2 Reporting Requirements of Section 59 Persons</li><li>● Amended No.3.2.3 Penalty for Non-Compliance with the Reporting Requirements and No.3.2.4 Rights of the Issuer to disclose the report by canceling the reference No.3.2.2</li></ul>

In addition, the Company has also amended the prospectus in PART 1 PROSPECTUS SUMMARY by requiring that the list of the board of directors and the auditor of the company be as informed on the Company website instead of informing the name list in the prospectus so that investors can access current information more conveniently.

The details of the prospectus are available on the Company's website: [www.set.or.th/NVDR](http://www.set.or.th/NVDR) . For further enquiries, please contact tel: 0-2009-9433 to 9443 and 9445 or e-mail: [contact.NVDR@set.or.th](mailto:contact.NVDR@set.or.th) .