บริษัท ไทยเอ็นวีดีอาร์ จำกัด THAI NVDR COMPANY LIMITED

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476 93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400

September 11, 2017

President

The Stock Exchange of Thailand

Subject: The Change of NVDR Prospectus

Dear Sir,

Referring to the Securities and Exchange Act (No. 5), BE 2559 (2016), required the compilation of securities holders' list and the presumption of law, in the case that the company (securities issuer) specifies only the date that the shareholders will receive various benefits (Record Date) without specifying the book closing date. According to such law, the NVDR holders' rights will not be forced to refer to the list at the book closing date of the NVDR only, but can be referenced from the list on the Record Date.

Thai NVDR Co., Ltd. (Thai NVDR) has already amended the Prospectus Part 2: Definitions, Part 5: "Terms and Conditions of NVDRs" No.9.1.1(b) No.9.1.2(a) No.9.2.1(b) Paragraph 1, in accordance with Thai laws pertaining to investment in Thai NVDR effective from September 11, 2017.

For more details on NVDR Prospectus, please visit NVDR website at <u>www.set.or.th/NVDR</u>. If you need more information, please call 02-009-9433-43, 45 or email: <u>contact.NVDR@set.or.th</u>.

Sincerely yours, Please be informed accordingly, Thai NVDR Co., Ltd.