

TNVDR 40 /2009

24 September 2009

Ms. Patareeya Benjapolchai

President

The Stock Exchange of Thailand

Dear Ms. Patareeya Benjapolchai

Subject: Change in NVDR Prospectus

For your information, the Thai NVDR Company Limited (“Thai NVDR”) has changed Part 2 of its prospectus, Definitions for “Shares” and “Target Company”, as follows:

1. Shares

Former Definition

“Shares” are the Existing Shares and/or the New Shares that have been or are to be listed on the Stock Exchange.

New Definition

“Shares” are the Existing Shares and/or the New Shares, issued by the Target Company, that have been or are to be listed on the Stock Exchange.

2. Target Company

Former Definition

“Target Company” is a company (a) whose Securities are listed on the Stock Exchange or (b) whose Securities have been approved by the Office to be sold to the public and who has filed an application to list its Securities on the Stock Exchange.

New Definition

“Target company” is a company, established under Thai law, (a) whose Securities are listed on the Stock Exchange or (b) whose Securities have been approved by the Office to be sold to the public and who has filed an application to list its Securities on the Stock Exchange.

For more details on the NVDR prospectus, please visit the NVDR website at <http://www.set.or.th/nvdr/en/info/prospectus.html>.

Should you need more information, please call (66) 2229 2945-6 or contact the following email address: contact.NVDR@set.or.th.

Please be informed accordingly.

Yours faithfully,



Udomwara Dechsongjarus (Ms.)

Group Head

Post – Trade Operation

The Stock Exchange of Thailand Group