

**Report of the Acquisition or Disposition of Non-voting Depository Receipts (NVDRs)
and Underlying Shares (if any)**

1. Underlying securities name: WATTANA KARNPAET PCL; Underlying securities code : NEW

2. Date of action resulting in reporting obligation with Thai NVDR (TNVDR): 03/05/18 (dd/mm/yy)

2.1 () Acquisition (X) Disposition	(X) Through the Stock Exchange of Thailand via a securities company: <u>IVG</u> () Direct sale/purchase, please specify the name(s) of parties executing the transaction with the reporting person (if known): _____ () Subscription in excess of rights offering () Exercise of conversion rights () By way of inheritance () Other (please specify): _____
2.2 () Commencement of status of a concert party	() Termination of status of a concert party
2.3 () Acquisition of a juristic person under Section 258	() Termination of status of a juristic person under Section 258

3. Date of filing this report to Thai NVDR (TNVDR): 04/05/18

4. The highest price paid by the reporting person or person in the same group¹ for its acquisition of either NVDRs or underlying shares during the past 90 days period (the first day being the date of action under item 2 which give rise to this reporting obligation): _____
 _____ Baht/Unit, on the date of: _____ (dd/mm/yy)

5. Information about the reporting person:

Name: VALLEE SANGSIRI
 Address: 439 SOI 9 PHRARAM 9/49 RD. HUAMARK PRAVES BANGKOK 10250
 Telephone: _____ Fax: _____ E-mail: _____
 If the person is authorised to file a report on behalf of the reporting person, please specify the relationship with the reporting person: _____

6. Person authorised to contact with Thai NVDR (if any).

Name: ANCHAMAS NGERNSOPA Telephone : 026585800
 Fax: _____ E-mail: _____

7. The purpose of this report is:

(X) to comply with NVDRs' prospectus and Section 246 of the Securities and Exchange Act B.E. 2535.
 () to amend or supplement the form 246-2-NVDR previously filed on the date of: _____ (dd/mm/yy) in item: _____

8. Type of NVDRs or underlying shares subject to the reporting obligation for this acquisition or disposition:

8.1 Shares				
Common shares	(X)	NVDRs	(X)	underlying shares
Preferred shares	()	NVDRs	()	underlying shares
8.2 Convertible securities				
Warrants	()	NVDRs	()	underlying shares
Transferable subscription rights (TSRs)	()	NVDRs	()	underlying shares

¹ "Person in the same group" means
 (i) Party acting in concert with the reporting person
 (ii) Person under Section 258 of the reporting person, and
 (iii) Person under Section 258 of the concert party

	Total									
Total		1030800	1030800	10.31	0	0	0	1038000	1038000	10.31

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9.2 Information on the changes in NVDRs representing underlying shares and/or its underlying securities or NVDRs representing of convertible securities and/or its underlying securities held on behalf of other person(s):

Name of person(s)/juristic person(s)	Types of securities	Securities held before acquisition/disposition			Securities acquired/disposed of			Securities held after acquisition/disposition		
		Number of units ²	Voting rights ³	% ⁴	Number of units ²	Voting rights ³	% ⁴	Number of units ²	Voting rights ³	% ⁴
V In the case of holding on behalf of other person(s) (please specify the name(s)): 1	NVDRs									
	Underlying Securities									
	Total									
2.	NVDRs									
	Underlying Securities									
	Total									
Total										

² To be filled only in the report on acquisition of NVDRs representing convertible securities and/or its underlying securities, In cases where there are more than one type of convertible securities, all information shall be stated in the same report.

³ In cases where NVDRs representing convertible securities, please report the voting rights of the underlying securities reserved for conversion. If one (1) share of the underlying securities is equal to one (1) voting right (1 share = 1 voting right), please give the total number of NVDRs in the field "Voting rights"

⁴ The percentage of the voting rights of securities shall be calculated based on the total number of voting rights of the business (Please see example in Item 5 of the Explanation).

⁵ Including either NVDRs and/or underlying securities which the reporting person deposits with other person(s) or has other person(s) hold on his behalf.

10. For reporting in the event of the commencement or termination of status of a concert party or the acquisition or termination of status of a juristic person under Section 258, please provide the information on the change of NVDRs and/or its underlying Securities holding as a result of the commencement or termination of status of a concert party or the acquisition or termination of status of a juristic person under section 258 that give rise to the reporting obligation (if the commencement or termination of such relationship results in the holding of NVDRs representing underlying shares and/or its underlying securities and NVDRs representing convertible securities and/or its underlying securities reaches or crosses the trigger points for which the reporting obligations of NVDRs representing underlying shares and/or its underlying securities or NVDRs representing convertible securities and/or its underlying securities are required, then a report of each type of securities shall be filed separately).

Name of person(s)/juristic person(s)	Type(s) of securities	Number of Units ²	Voting rights ³	% ⁴
Prior to commencement or termination of relationship as: <input type="checkbox"/> concert party <input type="checkbox"/> juristic person under Section 258				
I. Reporting person	NVDRs	-		
	Underlying Securities			
	Total			
II. Concert party of I (please specify the name(s)):				
1.	NVDRs			
	Underlying Securities			
	Total			
2.	NVDRs			
	Underlying Securities			
	Total			
III. Person(s) under Section 258 of I and II (please specify the name(s)):				
1.	NVDRs			
	Underlying Securities			
	Total			
2.	NVDRs			
	Underlying Securities			
	Total			
IV. Person(s) holding on behalf of I ⁵ (please specify the name(s)):				
1.	NVDRs			
	Underlying Securities			
	Total			
2.	NVDRs			
	Underlying Securities			
	Total			
Total NVDRs and/or its underlying Securities holding prior to commencement or termination of the relationship				

I hereby certify that the foregoing statement in this report is complete and accurate and contains neither any materially misleading statements nor any omissions of material information that ought to be declared.

Signature 

(VALLEE SANGSIRI)

(Please specify business title (if any))

Report filer

(b) If the reported NVDRs represent convertible securities, the percentage holding is:

$$\frac{\text{The total number of NVDRs and/or the total number of voting rights of underlying shares to be acquired if all held convertible securities are exercised} \times 100}{\text{The total number of voting rights in the business}^{1 \text{ and } 2}}$$

¹ In cases where the business has outstanding treasury stocks, it shall refer to the total number of voting rights in the total number of shares sold less the total number of outstanding treasury stocks as of the last day of the month prior to the transaction (the information of treasury stocks of listed company is available at <http://capital.sec.or.th/webapp/treasury/showTreasury.php>).

² The number of voting rights applied for calculation will be based on the total number of voting rights, excluding shares to be acquired upon exercising the rights of convertible securities.

In case of acquisition of newly issued NVDRs and/or its underlying shares: Percentage of shares acquired and voting Rights held after acquisition shall be calculated by using the total number of voting rights of the business after the new issuance.

Example:

- Company A has a total of 1 million issued shares and a total of 50,000 issued warrants, with the exercise ratio of one (1) warrant to one (1) share to one (1) voting right.
- Mr. B holds 45,000 shares with 45,000 voting rights and 9,000 warrants in Company A.
- Mr. B acquires another 5,000 NVDRs and 42,000 NVDRs representing warrants (1 NVDR = 1 underlying share = 1 voting right).

Calculation of NVDRs representing underlying shares for reporting purposes:

(1)	Shares held prior to the acquisition	45,000 voting rights
(2)	Net acquired NVDRs	5,000 units
(3)	Total	50,000 voting rights
(4)	$[(3) / 1,000,000] \times 100$	5%

Calculation of NVDRs representing convertible securities for reporting purposes:

1	Warrants held prior to the acquisition	9,000 Units	$9,000 \times 1 = 9,000$ voting rights
2	Net acquired <u>NVDRs representing warrants</u>	42,000 Units	$42,000 \times 1 = 42,000$ Units
3	Total		51,000 voting rights
4	$[(3) / 1,000,000] \times 100$		5.1%

Therefore, Mr. B has to report his acquisition of NVDRs in Company A by filing two separate sets of forms (246-2-NVDR) - one for the acquisition of NVDRs representing underlying shares and the other for NVDRs representing convertible securities.

Example of the calculation in the case of the business having treasury stocks:

- Company A has a total of 1 million issued shares and a total of 50,000 issued warrants, with an exercise ratio of one (1) warrant to one (1) share to one (1) voting right.
- Mr. B holds 45,000 shares with 45,000 voting rights and 9,000 warrants of Company A.

7. Where any person is obliged to report his acquisition or disposition of NVDRs representing underlying shares and/or its underlying securities or NVDRs representing convertible securities and/or its underlying securities on the same date, the respective report (Form 246-2-NVDR) shall be filed separately.
8. Where any person transacts a number of acquisitions and dispositions of the same NVDRs and/or its underlying securities on any single day, the net result of such transactions shall be calculated at the end of such day to determine the change in NVDRs and/or its underlying securities holding and whether such increase or decrease of the securities holding, together with the previous holding, reaches or crosses the trigger points, and if it is the case the person shall have the duty to file a report on Form 246-2-NVDR.
9. A custodian may report an acquisition or disposition of NVDRs and/or its underlying securities on behalf of its client if authorisation for such purpose is granted by the client.
10. If information required is not available, the reporting person shall mark “—” in the relevant space.

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11. Please submit form 246-2-NVDR to Thai NVDR Company Limited within three business days from date of acquisition or disposition. In the case of acquisition by inheritance, the report must be filed within three business days from the registration date of transfer of such securities.
12. Please send original form 246-2-NVDR to Thai NVDR Company Limited, The Stock Exchange of Thailand Building, 93 Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400; Telephone Number Tel: +66(0)2009 9000 Ext. 9433-9443 Fax Number +66(0)2009-9476 E-mail : SETContactCenter@set.or.th



IV Global Securities Public Company Limited
บริษัทหลักทรัพย์ไอวีโกลบอล จำกัด (มหาชน)

แบบแจ้งขออนุมัติการทำ Put Through

วันที่ 3/5/18

เรียน คุณอนุชฌน

เนื่องด้วยลูกค้า คุณวัลลภ สิงห์ศิริ เลขที่ 99-432561

บัญชี

มีความประสงค์ขอทำรายการซื้อขายหลักทรัพย์บนกระดานใหญ่

3) # 460

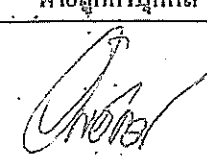
B) # 461

	หลักทรัพย์	จำนวน	ราคา	Broker no.	Trader ID
ขาย	New	533,000	48.50	30	6227
ซื้อ	New	533,000	48.50	30	6227

จึงเรียนมาเพื่อโปรดอนุมัติ

ลงชื่อ  เจ้าหน้าที่การตลาด

ความเห็นของฝ่ายบัญชี ถูกักทำขอยุติ Put Through บนกระดานใหญ่

วงเงิน	ฝ่ายลูกค้าบุคคล	ฝ่ายสถาบัน
วงเงิน 0 - 30 ล้านบาท อนุมัติโดยผู้อำนวยการอาวุโสฝ่าย ค้าหลักทรัพย์		
วงเงิน ไม่เกิน 50 ล้านบาท อนุมัติโดยรองกรรมการผู้อำนวยการ ฝ่ายค้าหลักทรัพย์		
วงเงิน 50 แต่ไม่เกิน 200 ล้าน บาท อนุมัติโดย Risk Management		
วงเงิน 200 แต่ไม่เกิน 300 ล้าน บาท อนุมัติโดย EXCOM		
วงเงิน 300 ล้านบาทขึ้นไป อนุมัติโดย BOD		