

**Report of the Acquisition or Disposition of Non-voting Depository Receipts (NVDRs)
And Underlying Shares (if any)**

1. Underlying Securities Name: Electricity Generating Public Company Limited. Underlying Securities Code : EGCO

2. Date of Filing this Report with TNVDR : 4 April 2011

Report of () Acquisition () Disposition () Other (please specify) _____ On the Date of 1 April 2011

() Through the Stock Exchange of Thailand. Specify brokerage name: _____

() Direct sales/purchase () Subscription of right offering () Exercising rights of convertible securities

() Other (please specify)

3. The highest price of either NVDRs or Underlying shares paid by the acquirer or person(s) under Section 258 during the period of 90 days up until the date of this acquisition is 119 Baht/Unit, which was the price paid on 1 April 2011.

4. Information about the person(s) who has acquired or disposed of either NVDRs or Underlying shares:

Name: TEPDIA Generating B.V.

Address: Claude Debussylaan 28, 12th floor, 1082 MD, Amsterdam, The Netherlands

Telephone: 020 549 2549 Fax: 020 549 2529

If appointed any other person to file this Report, please specify relationship with the appointee _____

5. The person appointed as contact person (if any): Sutthipong Koohasaneh Telephone: 02 305 8000

Fax: 02 305 8010 e-mail: sutthipong.koohasaneh@linklaters.com

6. The purpose of this Report is:

() to comply with NVDRs Prospectus and Section 246 of the Securities and Exchange Act of 1992 (SEA).

() to amend or supplement the Form 246-2-NVDR previously filed on _____ (D/M/Y).

Type of NVDRs or Underlying shares acquired or disposed of:

7.1 Shares				
Common shares	(<input checked="" type="checkbox"/>)	NVDRs	(<input checked="" type="checkbox"/>)	Underlying shares
Preferred shares	()	NVDRs	()	Underlying shares
7.2 Convertible securities				
Warrants	()	NVDRs	()	Underlying shares
Transferable subscription rights (TSR)	()	NVDRs	()	Underlying shares

8. Details of the acquisition or disposition (reports of NVDRs representing Underlying shares in Item 7.1 and NVDRs representing convertible securities in Item 7.2 shall be filed separately):

Name of person(s)/juristic person(s)	Type of securities	Shares held before acquisition ⁴			Shares acquired/disposed of			Shares held after acquisition/disposition			
		Number (Units) ¹	Voting Rights ²	% ³	Number (Units) ¹	Voting Rights ²	% ³	Number (Units) ¹	Voting Rights ²	% ³	
I. Person(s) who acquired or disposed of the shares	NVDRs	-	-	-	3,312,000	3,312,000	0.63	3,312,000	3,312,000	0.63	
	Underlying shares	-	-	-	126,054,178	126,054,178	23.94	126,054,178	126,054,178	23.94	
	Total	-	-	-	129,366,178	129,366,178	24.57	129,366,178	129,366,178	24.57	
II. Person(s) related to I as () person(s) in the same group ⁴ () others ⁵ (please specify)	1. Electricity Generating Authority of Thailand	NVDRs	-	-	-	-	-	-	-	-	
		Underlying shares	133,773,662	133,773,662	25.41	-	-	-	133,773,662	133,773,662	25.41
		Total	133,773,662	133,773,662	25.41	-	-	-	133,773,662	133,773,662	25.41
2.	NVDRs										
	Underlying shares										
	Total										
III. Person(s) under Section 258 of I and II (please specify)	1.	NVDRs									
		Underlying shares									
		Total									
2.	NVDRs										
	Underlying shares										
	Total										
IV. Person(s) for whom I held the shares for or person(s) holds shares on behalf of I ⁶ (please specify)	1.	NVDRs									
		Underlying shares									
		Total									
2.	NVDRs										
	Underlying shares										
	Total										
Total	Underlying shares										
	Total	133,773,662	133,773,662	25.41	129,366,178	129,366,178	24.57	263,139,840	263,139,840	49.98	

Notes: In case of change in securities holding which does not result in having voting rights reaching or crossing any multiple of 5 percent but having duty to report as specified by the Notification, the report filer shall specify reason for filing the Report

- The business buys back its own shares or
- Change of person (s) under Section 258 of the Securities and Exchange Act B.E. 2535 as amended by the Securities and Exchange Act (No. 4) B.E. 2551 or
- Others (please specify)

¹ To be filled only in the report on acquisition of NVDRs representing convertible securities and/or Underlying securities
In cases where there are more than one type of convertible securities, all information shall be stated in the same report.

² In case of 1 shares of Underlying share equal to 1 Voting Right (1 Share : 1 Voting Right), please fill the total number of NVDRs in field "Voting Rights"

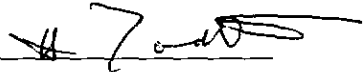
³ Percentage of voting rights of securities shall be calculated with reference to the total number of voting rights of the business. (See example in Item 4 of the General Instructions).

⁴ Referring to person(s) who has declared with the SEC to be in the same group as I for the consideration of duties under Section 246 and 247.

⁵ Others include person(s) acting in concert where the name (s) of such person(s) shall also be specified.

⁶ Including either NVDRs or Underlying shares which Reporting Person held on behalf of other person(s) or deposited with other person(s). Please identify the name(s) as the case applies.

I hereby certify that the foregoing statement in this report is complete and accurate without any misleading information and no concealment is made on any material information, which should be expressly disclosed.

Signature 

(Hideaki Tomiku)

(Director)

Report filer