

**Checklist: Borrowing or issuance of bonds**

When a listed company or its subsidiary borrows money from, or issues bonds in a significant amount, to other persons or juristic persons which are not connected persons, the listed company is required to disclose the information to SET immediately.

Information Disclosure	Checked (✓)
1. The date of the board of directors' approval	
2. Borrowing details	
<ul style="list-style-type: none"> <li>• Lender information                             <ul style="list-style-type: none"> <li>□ For natural person: Name and relationship with the listed company or director or executive or major shareholders</li> <li>□ For juristic person: Name of juristic person, the board of directors and the list of ultimate shareholders together with their shareholding proportion, relationship with the listed company, directors, executive, major shareholders and controlling persons of the listed company.</li> </ul> </li> <li>• Type of borrowing (<i>i.e., direct cash loans, or issuance of debt instruments, namely, debentures and bills of exchange, by explaining the method of debt instrument offering</i>)</li> <li>• Purpose of the loan</li> <li>• Loan amount, per annum interest rate and its significance when compared to total assets and total liabilities</li> <li>• Starting and ending loan period</li> <li>• Loan repayment (<i>i.e., principal and interest repayments, payment period, number of installments, the amount of each installment</i>)</li> <li>• Type of asset used as collateral and value (if any)</li> <li>• Important loan conditions (<i>such as dividend payment restrictions</i>)</li> </ul>	
3. Describe the impact on the company's financial position ( <i>i.e., increased debt burden and debt to equity (D/E) ratio</i> )	

**Template to choose for reporting the news to SET**

Headline	Template
Borrowing with significant value	<u>Choose</u> Other

Reference: SET Notification on Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560 (2017)