

Listing/Delisting Criteria for Warrants on Investment Units of the Thai Trust Fund

In order to transfer financial benefits to unitholders of Thai Trust Fund (TTF) in the same proportion with the amount of benefits allocated to the TTF, the Stock Exchange of Thailand Board of Governors has approved the listing/delisting criteria for warrants on investment units of the TTF as follows:

1. Type of securities : warrants on investment units allocated to existing unitholders
2. Listing process : The warrants on investment units will be listed when the SET Board approves the listing of warrants on shares (of listed companies) held by the TTF.
3. Listing fee : listing fee for warrants on investment units of TTF is exempted
4. Delisting process : The warrants on investment units will be delisted when the warrants on shares (of listed companies) held by the TTF are delisted.
5. Disclosure : The Thai Trust Fund Management Co., Ltd. has to disclose the amount of warrants on shares held by the TTF as of the last day of each month.

These listing/delisting criteria will be effective from July 2, 2001.
