

SC 029/63/SJ

11 September 2020

Subject: Notification of the Exercise Date of the Warrant for Ordinary Shares (ITEL-W1)

Attn: Director and Manager
The Stock Exchange of Thailand

Regarding to Interlink Telecom Public Company Limited (“the Company”) has issued and offered the Warrants representing the rights to purchase ordinary shares to its existing shareholders (ITEL-W1) amount 249,992,175 units which could be exercised on the last business day of March, June, September and December of each calendar year throughout the term of the Warrants. The First-Time Exercise Date is schedule on June 30, 2020 and the last exercise date is schedule on May 22, 2021.

The Company would like to notify the exercise date and notification of the intention for the 2nd exercise of the Warrants pursuant to ITEL-W1 on September 30, 2020 as follows:

1. Period for the notification of the intention to exercise the Warrants
23 - 29 September 2020 (business days only) from 9.00 a.m. to 3.00 p.m.
2. Exercise Date
30 September 2020
3. Exercise Ration and Exercise Price
1 Unit of Warrant will be entitled to purchase 1 Ordinary share at the price of 5.00 baht per share
4. Documents and evidence for the notification of the intention to exercise the Warrants
The Warrant Holders who wish to exercise the right to purchase the ordinary shares shall submit documents as follows:
 - 4.1 Exercising via a Warrant Certificate or a Warrant Substitute
 - 4.1.1 Submit the completed form for the notification of the intention to exercise the Warrant signed by the Warrant Holders to the Company. The Warrant Holders may obtain the Form to exercise the Warrants at the place to exercise the Warrants or download the form from the Company's website (www.interlinktelecom.co.th)

INTERLINK TELECOM PUBLIC COMPANY LIMITED

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Network Management Center : 0 2666 2288 Fax : 0 2666 2298

Website : www.interlinktelecom.co.th Facebook : [InterlinkTelecomPublicCompanyLimited](https://www.facebook.com/InterlinkTelecomPublicCompanyLimited) YouTube : ITEL CHANA

4.1.2 Deliver the Warrant Certificate or the Warrant Substitute as per the form prescribed by the Thailand Securities Depository Company Limited (“TSD”) in the amount specified in the Form to exercise the Warrants to the Company.

4.2 Exercising in the scripless system

The Warrant Holders who wish to exercise the Warrants must notify and submit to its broker a completed form to issue the Warrant Certificate or the Warrant Substitute as per the form prescribed by TSD. The broker will then inform TSD in order to issue the Warrant Certificate or issue the Warrant Substitute to be used it as evidence in exercising the right to purchase the Company’s ordinary shares in accordance with this Clause 4.

For clarification of the details process, it is recommended that the Warrant Holders should contact its broker to ask for the detail and the period to proceed as referred to this Clause.

4.3 Supporting Documents for exercising of the Warrants

A.) Thai natural person

Certified true copy of a valid identification card

B.) Foreign natural person

Certified true copy of a valid passport or alien certificate

C.) Thai juristic person

Certified true copy of the affidavit or juristic person issued within six months by the Ministry of Commerce or an authorized department. Documents must be certified by authorised director(s) attached with certified document according to A) or B) of such authorised director(s).

D.) Foreign juristic person

Certified true copy of the company registrar documents issued by an authorized governmental agency in the country which the foreign juristic person is registered, certification must be by notary public or an authorized governmental agency.

Certified true copy of the memorandum of association and the articles of association, certified by authorized director(s) together with certified documents according to B) of such authorized director(s).

5. Payment Method

Payment must be made according to the amount specified in the notification form by way of cheque or bank draft payable to “Interlink Telecom Public Company Limited”. Cheques and bank drafts must be collectable at the account deduction office in Bangkok district within one day after the exercise date. Exercise of the ITEL-W1 shall be valid only upon the Company receipt of payment.

6. Place to Exercise the Warrants

Investor Relations Department
Interlink Telecom Public Company Limited
48/66 Soi Rungreung, Ratchadapisek Road
Samsennok, Huay Kwang
Bangkok, 10310
Contact person: Mr. Sumit Jaroenpornpiti
Tel: +66 2 666 2222 ext. 8012
Fax: +66 2 666 2299
E-mail: ir@interlinktelecom.co.th

7. Other Conditions

7.1 ITEL-W1 holders shall exercise the right to purchase ordinary shares of the Company in an amount of not less than 100 shares and the number of units for expressing the right must be in full figure. However, if any ITEL-W1 holders have the right to purchase of less than 100 shares, they shall exercise the right to purchase ordinary shares of the Company entirely at a single time.

7.2 If the Company receives incomplete or incorrect evidence for the exercise of ITEL-W1 warrants, or ITEL-W1 warrants, or the payment received by the Company in an amount less than that specified in the form of the intention to exercise the Warrant, or if the Company can verify that the information that the ITEL-W1 warrant holder has entered in the exercise notice the purchase of ordinary shares is either incomplete or incorrect. The ITEL-W1 warrant holder must correct it within the exercise period. If the ITEL-W1 warrant holder does not make corrections within the said period, the Company will consider that the notification of intention to exercise the rights at that time has been terminated without exercising the rights; in this regard, the Company shall return money received to such Warrant Holder and the ITEL-W1 warrants to the warrant holders by registered mail within 14 days from the exercise date of that time without interest under any circumstances

In the event that the ITEL-W1 Warrant Holder makes incomplete payment of the exercise amount, the Company is entitled to take one of these followings actions and the Company deems appropriate:

7.2.1 Considered that the notification of intention to exercise the rights at that time has been terminated without exercising the rights; or

7.2.2 It is assumed that the number of ordinary shares subscribed is equal to the amount that will be received in accordance with the exercise amount, which the Company has actually received in accordance with the exercise price at that time or

7.2.3 ITEL-W1 Warrant Holders shall make additional payments for the amount they wish to exercise in full within the period of notification of their intention to exercise their rights in the event that the Company has not received the full amount of the exercise rights. Within the said period, the company will consider the notification of the intention to exercise the rights at that time without exercising the rights.

In the event of 7.2.1 and 7.2.3, the Company will send the money received and ITEL-W1 warrant or ITEL-W1 warrant substitute, which the Company deems no such exercise back by registered mail within 14 days from the exercise date without interest under any circumstances.

In the event of 7.2.2, the Company will deliver the remainder of ITEL-W1 warrants (in this case the Company It is assumed that only part of the warrant has been exercised) or new ITEL-W1 warrants equal to the remaining units of ITEL-W1 warrants, returned to ITEL-W1 warrant holders by registered mail within 14 days from the exercise date without interest under any circumstances. However, the ITEL-W1 warrants that have not yet been exercised. It is valid until the last exercise date. However, ITEL-W1 warrants that have not yet been exercised are will expire after the last exercise date

7.3 ITEL-W1 holders shall be responsible for payment of stamp duties and/or other taxes (if any) arising from the exercise of ITEL-W1.

Please be informed accordingly.

Yours Sincerely,



(Mr.Nuttanai Anuntarumporn)

Chief Executive Officer