



No. BWG-MD 031/2563

August 3<sup>rd</sup>, 2020

**Subject :** Notification of the IPO price and subscription period and place of subscription of newly issued ordinary shares of Earth Tech Environment Public Company Limited. [\(Revise\)](#)

**Dear :** President  
The Stock Exchange of Thailand

As Better World Green Public Company Limited ("the Company") notified through the Stock Exchange of Thailand ("SET") regarding the progress of the listing on the Stock Exchange of Thailand of Earth Tech Environment Public Company Limited ("ETC"), the subsidiary of the Company, and the right of shareholders of the Company to subscribe for the newly issued shares of ETC at the ratio of 40 ordinary shares of the Company to 1 newly issued share of the ETC.

The Company would like to inform that the Securities and Exchange Commission (the "SEC") approved the offering share of newly issued shares of ETC on June 23<sup>rd</sup>, 2020 and the prospectus has become effective on August 3<sup>rd</sup>, 2020. **The offering price of the newly issued shares of ETC to be offered to the shareholders of the Company and the public is Baht 2.60 per share.** [The details of the procedures for subscription of ETC 600,000,000 newly issued shares \(Initial Public Offering: IPO\), which is partly allocated to the existing shareholders of the Company entitled to the allocation of share offered in the IPO of ETC in proportion to their respective shareholdings in the Company \(Pre-emptive Rights\) in the amount of not exceeding 95,802,973 shares \(Spin-Off Plan\), and might be Over-allotment shares of not exceeding 60,000,000 shares to shareholders of the Company and the public through underwriters \(Best Effort\),](#)

Subject	Shareholders of The Company	Public
Number of offered Shares	Up to 95,802,973 newly issued shares of ETC (or 40 shares of the Company to 1 newly issued share of ETC) at the par value of Baht 0.50 per share to be offered and allocated to shareholders of the Company in proportion to their shareholding. Thus, the remaining unsubscribed shares from the allocation of shares to shareholders of the Company will be reallocated to the public.	The newly issued shares of ETC of no more than 564,197,027 shares in Initial Public Offering (IPO) combined with the remaining unsubscribed shares from the offering to the shareholders of the Company, which may have over-allotments (Over-allotment shares) in the total amount of not exceeding 60,000,000 shares at par value of 0.50 baht per share



Subject	Shareholders of The Company	Public
<p>Eligible Subscribers</p>	<p>Shareholders of the Company having their names listed on the share register book of the Company, which the date for determining the list of shareholders who are entitled to subscribe for the newly issued shares of ETC (Record Date), shall be July 13<sup>th</sup>, 2020. The shareholders of the Company will be eligible to subscribe for the newly issued shares of ETC less than or equal to their rights, <u>but shall not exceed their rights (No oversubscription)</u>.</p> <p><i>In this regard, ETC has the right to consider and decide not to sell or allocate such shares to any person or any subscriber. If offering or The allocation of shares Or may result in (a) Is in violation of any laws, rules or regulations of Thailand and / or the ETC regulations or (b) ETC has a duty to act or must take any action. More than to have to proceed in accordance with the laws or rules relating to the issuance and offering of securities under Thai law or (c) Not in comply with the rules, procedures or conditions prescribed in the offering or allocation of shares (d) ETC is unable to comply with regulations regarding share distribution by minority shareholders or free float under the rules of the Stock Exchange of Thailand.</i></p>	<p>Allocated at the discretion of the underwriters (Best Effort) namely:</p> <p>(1) Investors subject to the underwriters' discretion (Best Effort)</p> <p>(2) Patronage of ETC</p>
<p>Ratio of Allocation</p>	<p>At the ratio of 40 shares of the Company to 1 newly issued share of ETC. The fraction of newly issued shares of ETC resulted from the computation will be discarded.</p>	<p>-</p>
<p>Offering Price</p>	<p>Baht 2.60 per share.</p>	<p>Baht 2.60 per share.</p>



Subject	Shareholders of The Company	Public
Subscription period	August 4 <sup>th</sup> – 6 <sup>th</sup> , 2020. From 9.00 hrs - 16.00 hrs.	August 7 <sup>th</sup> , 10 <sup>th</sup> – 11 <sup>th</sup> , 2020. From 9.00 hrs - 16.00 hrs.
Requesting for Prospectus and Share Subscription Form	<ul style="list-style-type: none"> <li>● Can request the prospectus and pre-emptive rights, please contact UOB Kay Hian Securiteis (Thailand) Pcl. From 9.00 - 16.00 hrs. August 4<sup>th</sup> – 6<sup>th</sup>, 2020. Or Download at the website of UOB Kay Hian Securiteis (Thailand) Pcl. (<a href="http://www.utrade.co.th">www.utrade.co.th</a>)</li> <li>● Download at the website of Better World Green Public Company Limited (<a href="http://www.betterworldgreen.com">www.betterworldgreen.com</a>) on the page of "Investor Relations" and "Information Investors"</li> <li>● Download at the website of Earth Tech Environment Public Company Limited (<a href="http://www.etcenvi.com">www.etcenvi.com</a>) on the page of "Investor Relations" and "Information Investors"</li> <li>● Download at QR Code on the letter sent by TSD on July 24<sup>th</sup>, 2020</li> </ul>	<ul style="list-style-type: none"> <li>● Please contact to receive the prospectus and the subscription form to purchase ordinary shares at the office of the underwriter between 9.00-16.00 hrs. From August 4<sup>th</sup>, 2020 until August 11<sup>th</sup>, 2020.</li> <li>● Download at the website of Better World Green Public Company Limited (<a href="http://www.betterworldgreen.com">www.betterworldgreen.com</a>) on the page of "Investor Relations" and "Information Investors"</li> <li>● Download at The website of Earth Tech Environment Public Company Limited (<a href="http://www.etcenvi.com">www.etcenvi.com</a>) on the page of "Investor Relations" and "Information Investors"</li> <li>● Underwriters consists of :               <ol style="list-style-type: none"> <li>(1) UOB Kay Hian Securiteis (Thailand) Pcl.</li> <li>(2) KTB Securiteis (Thailand) Pcl.</li> <li>(3) ASL Securities Company Limited</li> <li>(4) AIRA Securities Public Company Limited</li> <li>(5) Land and Houses Securities Public Company Limited</li> </ol> </li> </ul>
Agent and place of subscription	UOB Kay Hian Securiteis (Thailand) Pcl. No. 130-132 Sinhorn Tower I at 3rd floor Wireless Road, Lumpini, Pathumwan, Bangkok 10330 (Head Office) Tel 02-659-8000  1. Mr.Charun Suksako Ext. 8226 2. Ms.Montha Bunlapwongsakun Ext. 8085	Underwriter's office in the above list.



Subject	Shareholders of The Company	Public
	3. Ms.Siriphan Simma Ext. 8248 4. Ms.Pornitiwa Boonaumnouy Ext. 8271 5. Ms.Pornrat Rojboontueng Ext. 8263 6. Mr.Chainarong oonchusanong Ext. 8264	
Others	The shareholders of the Company who receive the allocation of newly issued shares of ETC, please study the details of the subscription for the newly issued ordinary shares of ETC in Part 3. Details of the securities offered for sale in the ETC prospectus.	The Public who receives the allocation of newly issued shares of ETC, please study the details of the subscription for the newly issued ordinary shares of ETC in Part 3. Details of the securities offered for sale in the ETC prospectus.

Investors can study more details of the offering of newly issued shares of ETC from the Form 69-1 and the prospectus of ETC at [www.sec.or.th](http://www.sec.or.th). Investment in shares has risk. Investors should read the Prospectus before making any investment decision.

Please be informed accordingly.

Sincerely yours,

( Mr. Suwat Luengviriya )

Chief Executive Officer and Managing Director

Secretarial Company Department

Tel : 02-012-7888 Ext : 533